Rule 3.8A

Appendix 3D

Changes relating to buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN	
AUSTRALIAN UNITED INVESTMENT COMPANY LTD	37 004 268 679	

We (the entity) give ASX the following information.

1 Date that an Appendix 3C or the last Appendix 3D was given to ASX

17 MAY 2021

Information about the change

Complete each item for which there has been a change and items 9 and 10.

Column 1	Column 2
(Details announced to market in Appendix 3C or last Appendix 3D)	(Details of change to buy-back proposals)

On-market buy-back

2 Name of broker who will act on the company's behalf To be advised UBS Securities Australia Limited

3 Deleted 30/9/2001.

4 If the company/trust intends to buy back a maximum number of shares/units – that number

Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.

'	Up to 12,000,000	Up to 12,000,000
F	Ordinary Shares	Ordinary Shares
	-	-
9		
)		
t		
f		
2		

⁺ See chapter 19 for defined terms.

5

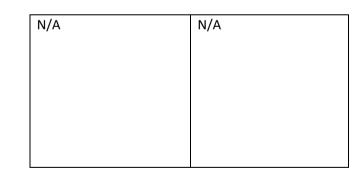
6

7

	Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)
If the company/trust intends to buy back a maximum number of shares/units – the number remaining to be bought back	12,000,000 Ordinary Shares	12,000,000 Ordinary Shares
If the company/trust intends to buy- back shares/units within a period of time – that period of time; if the company/trust intends that the buy- back be of unlimited duration - that intention	1 June 2021 – 31 May 2022	1 June 2021 – 31 May 2022
If the company/trust intends to buy back shares/units if conditions are met – those conditions	N/A	N/A

All buy-backs

8 Any other change



9 Reason for change

To advise of broker acting on behalf of the Company.

⁺ See chapter 19 for defined terms.

10 Any other information material to a N/A shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)



Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Authorised by:

Print name: James Anthony Pollard

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⁺ See chapter 19 for defined terms.