

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme AFTERPAY LTDACN/ARSN 618 280 649**1. Details of substantial holder(1)**Name BlackRock Group (BlackRock Inc. and subsidiaries named in AnnexuresACN/ARSN (if applicable) to this form)The holder ceased to be a  
substantial holder on 14 /06 /2021The previous notice was given to the company on 10 /06 /2021The previous notice was dated 08 /06 /2021**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
	<u>Annexure A &amp; C</u>				

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
<u>Annexure B</u>	

**Signature**print name Haley Owencapacity \*Authorised Signatory**sign here**date 16 / 06 /2021

\* At a meeting of the Board on 22 November 2013, the Directors resolved to approve the delegation of the preparation and lodgement of substantial shareholder notices on behalf of BlackRock Investment Management (Australia) Limited.

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 2 pages referred to in form 605 Notice of ceasing to be a substantial shareholder

16-Jun-21

Haley Owen,  
Authorised Signatory

Date

## 2. Changes in relevant interests

AFTERPAY LTD (APT)							
Date of Change	Person whose relevant interest changed	Nature of change (4) / Consideration given in relation to change (5)		CCY	Class (6) and number of securities affected		Person's votes affected
08-Jun-21	BlackRock Investment Management (UK) Limited	in specie	n/a	AUD	ORD	143	143
09-Jun-21	BlackRock Investment Management (UK) Limited	in specie	n/a	AUD	ORD	-4,296	-4,296
09-Jun-21	BlackRock Investment Management (UK) Limited	in specie	n/a	AUD	ORD	4,296	4,296
09-Jun-21	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	468	468
09-Jun-21	BlackRock Institutional Trust Company, National Association	on mkt sell	98.66	AUD	ORD	-413	-413
09-Jun-21	BlackRock Institutional Trust Company, National Association	on mkt sell	98.66	AUD	ORD	-1,008	-1,008
09-Jun-21	BlackRock Investment Management, LLC	on mkt sell	98.66	AUD	ORD	-240	-240
09-Jun-21	BlackRock Investment Management (Australia) Limited	on mkt sell	98.89	AUD	ORD	-1,460	-1,460
09-Jun-21	BlackRock Investment Management (Australia) Limited	on mkt sell	98.89	AUD	ORD	-2,140	-2,140
09-Jun-21	BlackRock Investment Management (Australia) Limited	on mkt sell	99.07	AUD	ORD	-171	-171
09-Jun-21	BlackRock Japan Co., Ltd.	on mkt sell	99.22	AUD	ORD	-163	-163
09-Jun-21	BlackRock Advisors (UK) Limited	on mkt buy	98.84	AUD	ORD	200	200
09-Jun-21	BlackRock Advisors (UK) Limited	on mkt buy	98.84	AUD	ORD	440	440
09-Jun-21	BlackRock Investment Management, LLC	on mkt buy	98.84	AUD	ORD	263	263
09-Jun-21	BlackRock Japan Co., Ltd.	collateral transfer	n/a	AUD	ORD	-307,085	-307,085
09-Jun-21	BlackRock Japan Co., Ltd.	collateral transfer	n/a	USD	ADR 1:1	2,376	2,376
09-Jun-21	BlackRock Advisors (UK) Limited	collateral transfer	n/a	AUD	ORD	184,153	184,153
09-Jun-21	BLACKROCK FINANCIAL MANAGEMENT, INC.	collateral transfer	n/a	AUD	ORD	0	0
09-Jun-21	BlackRock Investment Management, LLC	collateral transfer	n/a	AUD	ORD	8	8
09-Jun-21	BlackRock Investment Management (UK) Limited	collateral transfer	n/a	AUD	ORD	35,357	35,357
09-Jun-21	BlackRock Investment Management (UK) Limited	collateral transfer	n/a	USD	ADR 1:1	-2,376	-2,376
10-Jun-21	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	-309	-309
10-Jun-21	BlackRock Institutional Trust Company, National Association	on mkt sell	99.55	AUD	ORD	-11	-11
10-Jun-21	BlackRock Institutional Trust Company, National Association	on mkt sell	99.55	AUD	ORD	-516	-516
10-Jun-21	BlackRock Advisors (UK) Limited	on mkt buy	98.78	AUD	ORD	4,351	4,351
10-Jun-21	BlackRock Investment Management (Australia) Limited	on mkt buy	99.85	AUD	ORD	510	510
10-Jun-21	BlackRock Advisors (UK) Limited	on mkt buy	99.85	AUD	ORD	852	852
10-Jun-21	BlackRock Investment Management (UK) Limited	on mkt sell	99.85	AUD	ORD	-1,284	-1,284
10-Jun-21	BlackRock Fund Advisors	on mkt sell	99.85	AUD	ORD	-7,917	-7,917
10-Jun-21	BlackRock Fund Advisors	on mkt sell	99.85	AUD	ORD	-4,210	-4,210
10-Jun-21	BlackRock Fund Advisors	on mkt sell	99.85	AUD	ORD	-4,836	-4,836
10-Jun-21	BlackRock Institutional Trust Company, National Association	on mkt sell	99.85	AUD	ORD	-1,625	-1,625
10-Jun-21	BlackRock Institutional Trust Company, National Association	on mkt sell	99.85	AUD	ORD	-1,406	-1,406
10-Jun-21	BlackRock Fund Advisors	on mkt sell	99.85	AUD	ORD	-2,193	-2,193
10-Jun-21	BlackRock Japan Co., Ltd.	collateral transfer	n/a	AUD	ORD	71,639	71,639
10-Jun-21	BlackRock Japan Co., Ltd.	collateral transfer	n/a	USD	ADR 1:1	-2,376	-2,376
10-Jun-21	BlackRock Advisors (UK) Limited	collateral transfer	n/a	AUD	ORD	-53,076	-53,076
10-Jun-21	BLACKROCK FINANCIAL MANAGEMENT, INC.	collateral transfer	n/a	AUD	ORD	11	11
10-Jun-21	BlackRock Investment Management, LLC	collateral transfer	n/a	AUD	ORD	-28	-28
10-Jun-21	BlackRock Investment Management (UK) Limited	collateral transfer	n/a	AUD	ORD	-36,613	-36,613
11-Jun-21	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	368	368
11-Jun-21	BlackRock Investment Management (Australia) Limited	on mkt sell	103.86	AUD	ORD	-1,878	-1,878
11-Jun-21	BlackRock Investment Management (UK) Limited	on mkt sell	103.05	AUD	ORD	-553	-553

Date of Change	Person whose relevant interest changed	Nature of change (4) / Consideration given in relation to change (5)		CCY	Class (6) and number of securities affected		Person's votes affected
11-Jun-21	BlackRock Investment Management (Australia) Limited	on mkt sell	103.86	AUD	ORD	-162	-162
11-Jun-21	BlackRock Investment Management (Australia) Limited	on mkt sell	103.86	AUD	ORD	-3,505	-3,505
11-Jun-21	BlackRock Investment Management (Australia) Limited	on mkt sell	103.86	AUD	ORD	-5,215	-5,215
11-Jun-21	BlackRock Institutional Trust Company, National Association	on mkt sell	103.70	AUD	ORD	-185	-185
11-Jun-21	BlackRock Japan Co., Ltd.	on mkt sell	103.95	AUD	ORD	-3,158	-3,158
11-Jun-21	BlackRock Advisors (UK) Limited	on mkt sell	103.52	AUD	ORD	-1,491	-1,491
11-Jun-21	BlackRock Advisors (UK) Limited	on mkt buy	103.52	AUD	ORD	1,964	1,964
11-Jun-21	BlackRock Advisors (UK) Limited	on mkt sell	103.52	AUD	ORD	-708	-708
11-Jun-21	BlackRock Advisors (UK) Limited	on mkt sell	103.52	AUD	ORD	-6,713	-6,713
11-Jun-21	BlackRock Institutional Trust Company, National Association	on mkt sell	103.52	AUD	ORD	-828	-828
11-Jun-21	BlackRock Japan Co., Ltd.	collateral transfer	n/a	AUD	ORD	-4,162	-4,162
11-Jun-21	BlackRock Advisors (UK) Limited	collateral transfer	n/a	AUD	ORD	-4,185	-4,185
11-Jun-21	BLACKROCK FINANCIAL MANAGEMENT, INC.	collateral transfer	n/a	AUD	ORD	-1	-1
11-Jun-21	BlackRock Investment Management, LLC	collateral transfer	n/a	AUD	ORD	16	16
11-Jun-21	BlackRock Investment Management (UK) Limited	collateral transfer	n/a	AUD	ORD	14,620	14,620
14-Jun-21	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	476	476
14-Jun-21	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	1,084	1,084
14-Jun-21	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	312	312
14-Jun-21	BlackRock Fund Advisors	in specie	n/a	AUD	ORD	-96	-96
14-Jun-21	BlackRock Japan Co., Ltd.	collateral transfer	n/a	AUD	ORD	-36,439	-36,439
14-Jun-21	BlackRock Advisors (UK) Limited	collateral transfer	n/a	AUD	ORD	-604,162	-604,162
14-Jun-21	BLACKROCK FINANCIAL MANAGEMENT, INC.	collateral transfer	n/a	AUD	ORD	-2	-2
14-Jun-21	BlackRock Investment Management, LLC	collateral transfer	n/a	AUD	ORD	-79	-79
14-Jun-21	BlackRock Investment Management (UK) Limited	collateral transfer	n/a	AUD	ORD	-14,545	-14,545

This is Annexure B of 1 page referred to in form 605 Notice of ceasing to be a substantial shareholder

Haley Owen,  
Authorised Signatory

16-Jun-21  
Date

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
BlackRock Group	
BlackRock Inc.	55 East 52nd Street New York NY 10055 USA
BlackRock Advisors (UK) Limited	12 Throgmorton Avenue. London, EC2N 2DL, United Kingdom
BlackRock Financial Management, Inc.	1209 Orange Street, Wilmington, New Castle County, Delaware 19801, United States
BlackRock Fund Advisors	400 Howard Street San Francisco, CA, 94105 United States
BlackRock Institutional Trust Company, National Association	1225 17th Street, Suite 300, Denver, CO 80202 (Colorado, USA)
BlackRock Investment Management (Australia) Limited	Level 37 Chifley Tower, 2 Chifley Square, Sydney NSW 2000 Australia
BlackRock Investment Management (UK) Limited	12 Throgmorton Avenue London EC2N 2DL United Kingdom
BlackRock Investment Management, LLC	1209 Orange Street, Wilmington, New Castle County, Delaware 19801, United States
BlackRock Japan Co., Ltd.	Marunouchi Trust Tower Main, 1-8-3 Marunouchi, Chiyoda-ku, Tokyo 100-8217 (Japan)

This is Annexure C of 3 pages referred to in form 605 Notice of ceasing to be a substantial shareholder

Haley Owen, Authorised Signatory 16-June-2021  
Date

<b>Type of agreement:</b>	Global Master Securities Lending Agreement, Overseas Securities Lending Agreement or Master Securities Lending Agreement.
<b>Parties to agreement:</b>	The relevant counterparty as described in the lists of Securities Lending Agreements entered into by BlackRock Advisors Limited and BlackRock Institutional Trust Corporation, N.A., respectively, on the following page.
<b>Transfer date:</b>	The date of the relevant transaction identified as a collateral transfer referred to in Annexure A.
<b>Holder of voting rights:</b>	The Borrower.
<b>Are there any restrictions on voting rights?</b> If yes, detail	Yes. Collateral is held through a tripartite structure under which the triparty collateral manager will not act in respect of voting rights unless it receives instructions to do so from the Borrower.
<b>Scheduled return date (if any):</b>	The date of the relevant transaction referred to in Annexure A.
<b>Does the borrower have the right to return early?</b> If yes, detail	Yes. The Borrower is entitled to substitute existing collateral with other equities at any time.
<b>Does the lender have the right to recall early?</b> If yes, detail	Yes, at notice.
<b>Will the securities be returned on settlement?</b> If yes, detail any exceptions	Yes.

A copy of the relevant agreement will be provided to AFTERPAY LTD or the Australian Securities and Investments Commission upon request.

## Securities Lending Agreements

Agreements entered into between BlackRock Advisors Limited and each of the following counterparties:

- (a) Bank of Nova Scotia, London Branch **GMSLA, 25 August 2011**
- (b) Barclays Bank plc **GMSLA, 9 April 2104**
- (c) Barclays Capital Securities Limited **GMSLA, 2 December 2012**
- (d) BNP Paribas Arbitrage **GMSLA, 30 May 2013**
- (e) BNP Paribas **GMSLA, 8 May 2007**
- (f) Citigroup Global Markets Limited **GMSLA, 18 January 2007**
- (g) Commerzbank AG **OSLA, 17 July 2002**
- (h) Credit Suisse AG, Dublin Branch **GMSLA, 28 September 2015**
- (i) Credit Suisse International **GMSLA, 10 March 2014**
- (j) Credit Suisse Securities (Europe) Limited **GMSLA, 26 August 2015**
- (k) Deutsche Bank AG, London Branch **GMSLA, 25 August 2017**
- (l) Goldman Sachs International **OSLA, 3 July 2001**
- (m) HSBC Bank plc **GMSLA, 27 October 2016**
- (n) ING Bank N.V. **GMSLA, 12 November 2018** (not yet operationally active)
- (o) J.P. Morgan Securities plc **GMSLA, 12 July 2011**
- (p) Macquarie Bank Limited **GMSLA, 18 August 2014**
- (q) Merrill Lynch International **OSLA, 13 July 1999**
- (r) Morgan Stanley & Co International plc **OSLA, 8 September 1999**
- (s) Natixis SA **GMSLA, 29 January 2018**
- (t) Nomura International plc **GMSLA, 2 November 2011**
- (u) Royal Bank of Canada Europe Limited **GMSLA, 3 February 2017**
- (v) Royal Bank of Scotland plc (renamed to Natwest Markets Plc) **GMSLA, 1 April 2011**
- (w) Santander UK Plc **GMSLA, 25 January 2019** (not yet operationally active)
- (x) Skandinaviska Enskilda Banken AB **GMSLA, 4 February 2013**
- (y) Societe Generale **GMSLA, 27 January 2012**
- (z) UBS AG **GMSLA, 28 April 2016**
- (aa) UBS Europe SE **GMSLA, 1 February 2019**
- (bb) BAL/Banco Santander, S.A. **GMSLA, 30 April 2019**
- (cc) Canadian Imperial Bank of Commerce, London Branch **GMSLA, 21 June 2019**
- (dd) Zürcher Kantonalbank **GMSLA, 30 October 2019**

Agreements entered into by BlackRock Institutional Trust Corporation, N.A. and each of the following counterparties:

- (a) Bank of Nova Scotia **GMSLA, December 6, 2016**
- (b) Barclays Bank plc **GMSLA, April 24, 2017**
- (c) Barclays Capital Securities Limited **GMSLA, March 15, 2017**
- (d) BNP Paribas Arbitrage **GMSLA, June 5, 2017**
- (e) Citigroup Global Markets Limited **GMSLA, June 3, 2015**
- (f) Credit Suisse AG, Dublin Branch **GMSLA, October 14, 2015**
- (g) Credit Suisse Securities (Europe) Limited **GMSLA, October 2, 2015**
- (h) Deutsche Bank AG, London Branch **GMSLA, June 7, 2017**
- (i) Goldman Sachs International **OSLA April 1, 2004**
- (j) HSBC Bank plc **GMSLA, February 12, 2013**
- (k) J.P. Morgan Securities plc **GMSLA, October 4, 2016**
- (l) Macquarie Bank Limited **GMSLA, October 3, 2016**
- (m) Merrill Lynch International **GMSLA, February 19, 2014**
- (n) Morgan Stanley & Co International plc **OSLA, February 7, 2007**
- (o) Nomura International plc **GMSLA 03 August 2018 – not yet operational**
- (p) Societe Generale **GMSLA, September 28, 2016**
- (q) UBS AG **GMSLA, May 26, 2016**
- (r) UBS Europe SE **GMSLA, 1 February 2019**
- (s) The Hongkong and Shanghai Banking Corporation Limited **GMSLA, 22 February 2019**
- (t) RBC Europe Limited **GMSLA, 4 February 2019**
- (u) ING BANK N.V. **GMSLA, 27 February, 2019**

These counterparties do not pledge Australian equities:

- (a) Lloyds Bank plc
- (b) Merrill Lynch, Pierce, Fenner Smith Incorporated
- (c) Unicredit

These counterparties do not have any business with us anymore although may have done previously:

(a) Morgan Stanley Securities Limited (No Business) OSLA 15 March 1999

Royal Bank of Scotland N.V. **GMSLA, 12 October 2011 – No Business, superseded by Royal Bank of Scotland PLC**

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