

OTC 2021 International Virtual Investor Conference

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Unlocking the Future of Al. This is our Mission.

Disclaimer, forward looking statements

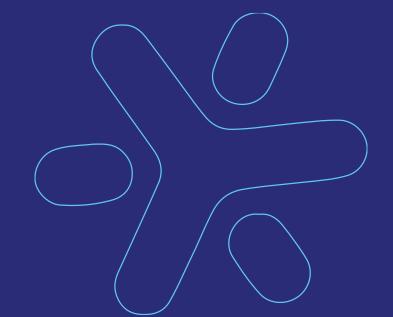


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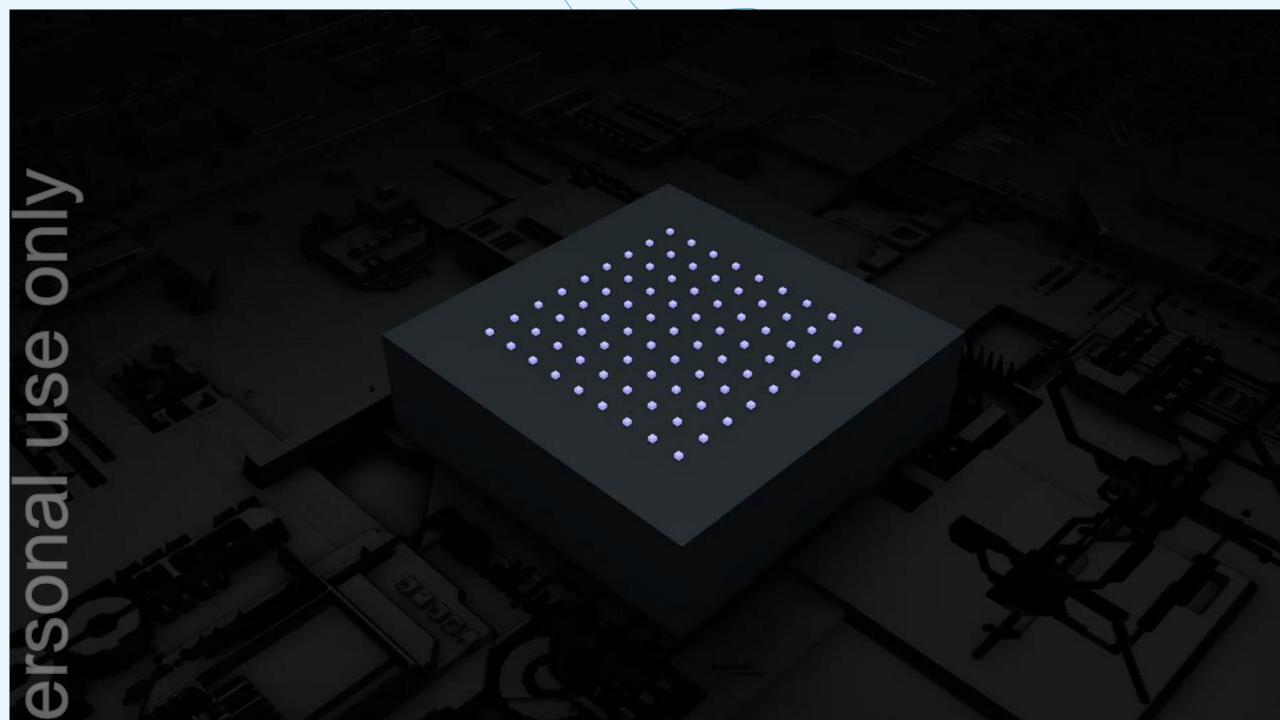
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Video Introduction





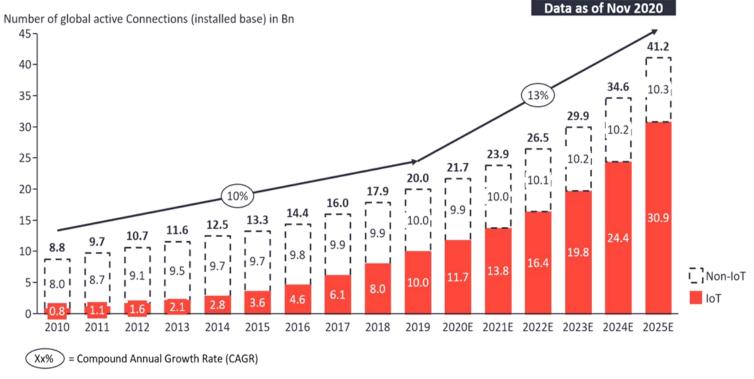
The IoT Problem



Insights that empower you to understand IoT markets

Total number of device connections (incl. Non-IoT)

20.0Bn in 2019- expected to grow 13% to 41.2Bn in 2025



Note: Non-IoT includes all mobile phones, tablets, PCs, laptops, and fixed line phones. IoT includes all consumer and B2B devices connected – see IoT break-down for further details

Source(s): IoT Analytics - Cellular IoT & LPWA Connectivity Market Tracker 2010-25

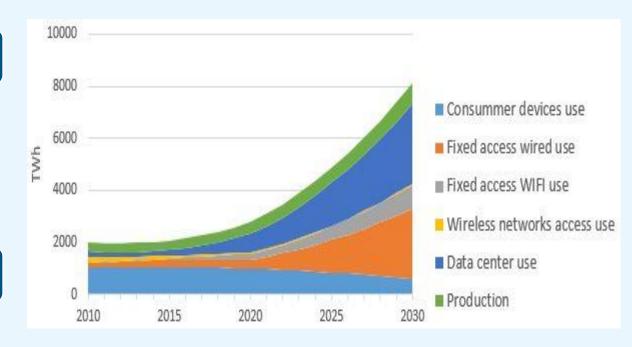
Power consumption of Data Centers

Without decentralization of AI processing;

- Power used by data centers is projected to increase to up to 20% of world production capacity, now at over 400 TWh.
- With over 40 billion IoT and internet users the internet bandwidth is projected to introduce serious delays

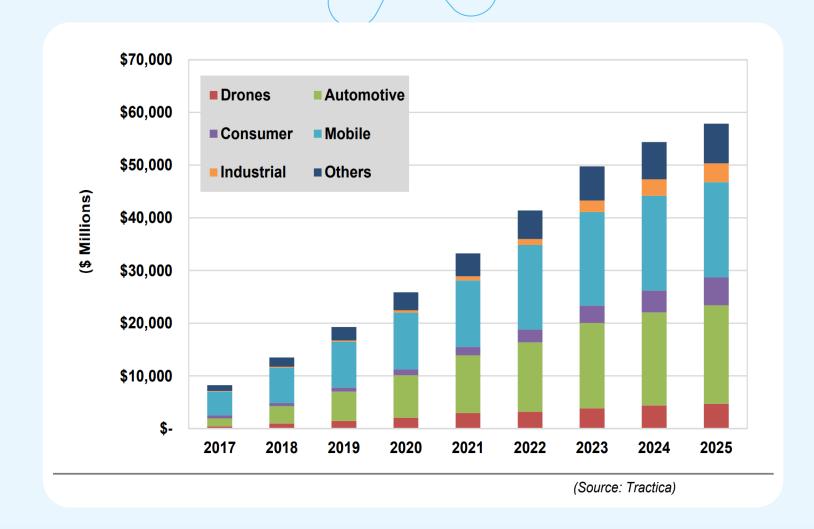
With distributed processing;

- Akida is ~97% up to 99% more energy efficient than processing the same task on a central data center
- Because all processing runs on the device next to the sensor, internet bandwidth usage is limited to metadata.
- Lower latency, lower power consumption



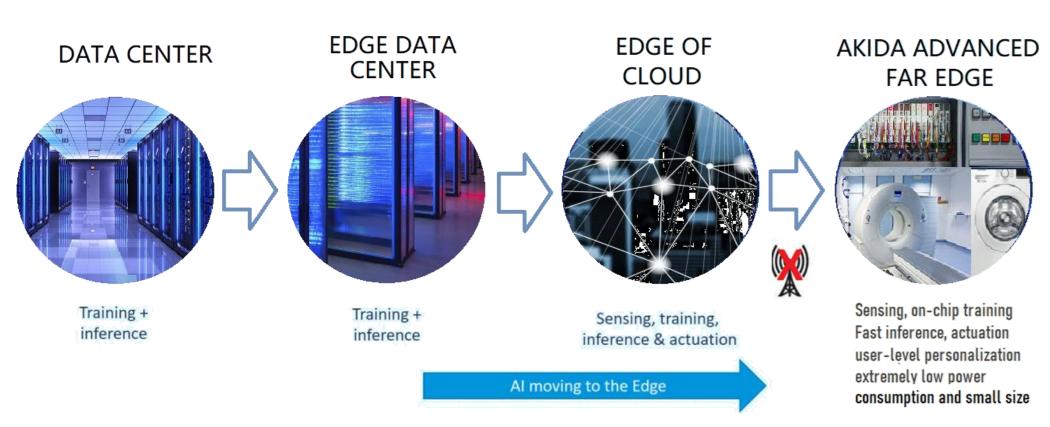
World Electrical Energy Usage, projected from 2010 to 2030

Edge-Based Devices requiring AI - \$60B by 2025

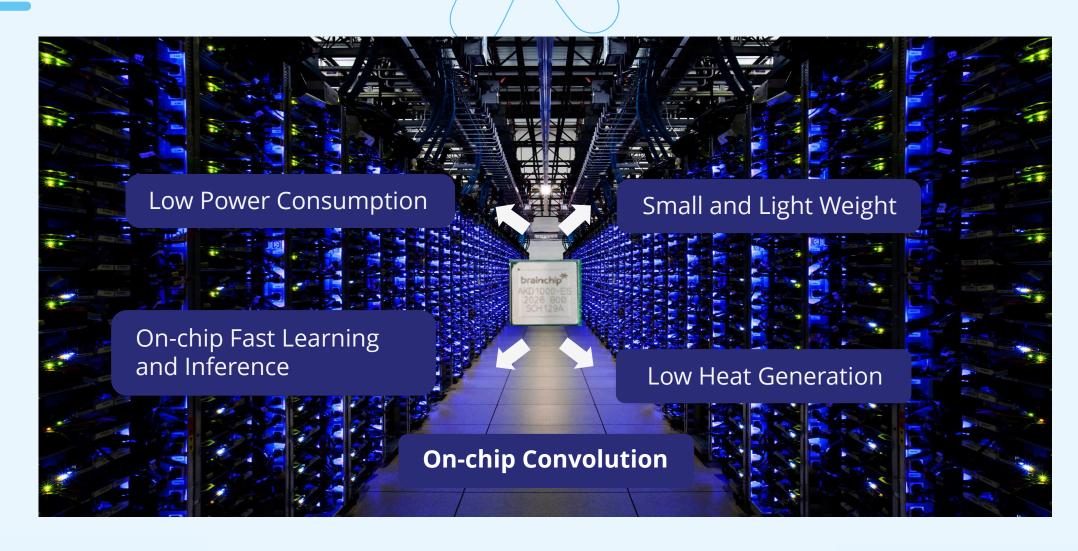


Al Moving to the Edge

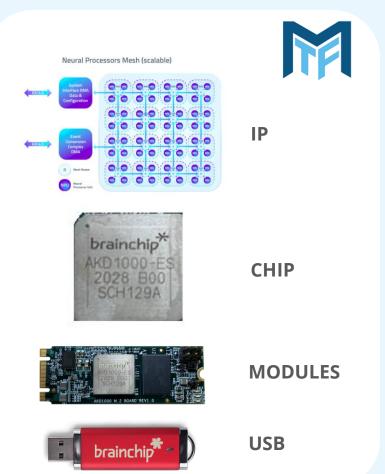




Key Differentiators



Akida: Path to Revenue



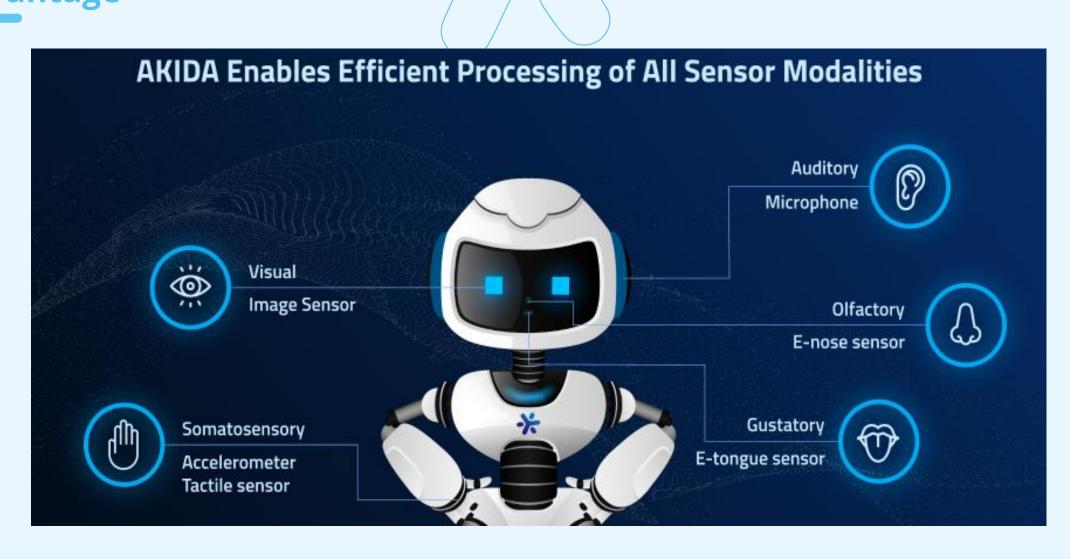


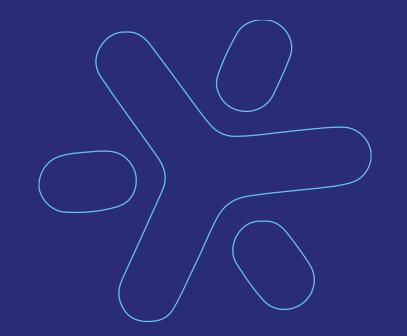
Competitive Analysis



brainchip**			TensorFlow TensorFlow		1 2 2 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		6
5)	Micro- to Mw Power use	Real-time on-chip learning & training	Compatible	Stand-alone possible (No CPU required)	Convolution	Available as IP	Green Technology
BrainChip Akida AKD1000	✓	✓	✓	✓	✓	✓	✓
IBM TrueNorth	✓	NONE	LEARN COREL	NO	NO	NO	✓
Intel Loihi	1	PROGRAM	LEARN NEF	√copack	NO	NO	✓
Google Coral TPU	2-5W	Math chip	✓	NO	NO	NO	NO
DLAs (Nvidia, others)	>5-10W	Math chip	✓	NO	NO	NO	NO

The BrainChip Advantage





Thank you

