

#### **Announcement Summary**

## **Entity name**

DE GREY MINING LIMITED

#### Date of this announcement

Friday June 18, 2021

#### The +securities the subject of this notification are:

❤ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options	1,603,240	18/06/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

## 1.1 Name of entity

DE GREY MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

65094206292

1.3 ASX issuer code

DEG

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

18/6/2021



Part 2 - Issue details

#### 2.1 The +securities the subject of this notification are:

★Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

**☑** does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code +Security description

New class - code to be confirmed Unlisted options

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

18/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

U Tes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP Name of registered holder Number of +securities

Mr. Patrick Holywell Mr. Patrick Holywell 25,714

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Issued under the ¿Employees Option Plan of De Grey Mining Limited; last approved by shareholders at the Annual General Meeting, held 28 November 2018.

https://www.asx.com.au/asxpdf/20181029/pdf/43zrgjlrytlpbl.pdf.

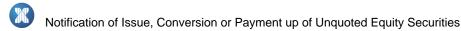
The Options vest on 1 July 2022, subject to remaining in employment.

**Options Details** 

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.00000000 31/7/2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other



### Description

DEG - Ordinary fully paid shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20181029/pdf/43zrgjlrytlpbl.pdf.

The Options vest on 1 July 2022, subject to remaining in employment.

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,603,240



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

DEG: ORDINARY FULLY PAID 1,292,417,061

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

DEGAN: PERFORMANCE RIGHTS 1,590,846

DEGAR : OPTION EXPIRING 12-MAR-2022 EX 35C 2,790,000

DEGAU: OPTION EXPIRING 03-DEC-2024 EX NIL 2,619,326

DEGAT: OPTION EXPIRING 29-JUL-2022 EX NIL 450,454

New class - code to be confirmed : Unlisted options 1,603,240



# Part 5 - Other Listing Rule requirements

5.1a Select the number of the applicable exception in Listing Rule 7.2

13