

Form 605

**Corporations Act 2001
Section 671B**

Notice of ceasing to be a substantial shareholder

To Company Name/Scheme	CHALICE MINING LIMITED
ACN/ARSN	ACN 116 648 956

1. Details of substantial holder

Name	The Goldman Sachs Group, Inc. ("GSGI") on behalf of itself and its subsidiaries ("Goldman Sachs Group") including its significant subsidiaries listed in Annexure A ("Significant Subsidiaries") and Goldman Sachs Holdings ANZ Pty Limited and its subsidiaries ("Goldman Sachs Australia Group")
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ACN/ARSN (if applicable)	Not applicable
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The holder ceased to be a substantial holder on	18 June 2021
The previous notice was given to the company on	16 June 2021
The previous notice was dated	16 June 2021

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person Whose Relevant Interest Changed	Nature of Change	Consideration Given in Relation to Change	Class and Number of Securities Affected	Person's votes Affected
See Annexure B.					

3. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
Goldman Sachs Australia Group	All care of Level 17, 101 Collins Street, Melbourne Victoria 3000, Australia
Goldman Sachs Financial Markets Pty Ltd ("GAUS")	Level 17, 101 Collins Street, Melbourne, Victoria 3000, Australia

Signature

Print name Regina Chan Capacity Authorised Person
(signing under power of attorney in accordance with section 52 of the Corporations Act)

Sign here  Date 22 June 2021

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Annexure A

(This is Annexure A of two (2) pages referred to in Form 605, Notice of ceasing to be a substantial shareholder)

Significant Subsidiaries of The Goldman Sachs Group, Inc.

The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2020 and the states or jurisdictions in which they are organized. Each subsidiary is indented beneath its principal parent. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of substantially all of the subsidiaries included below. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a "significant subsidiary" as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

Name	State or Jurisdiction of Organization of Entity
The Goldman Sachs Group, Inc.	Delaware
Goldman Sachs & Co. LLC	New York
Goldman Sachs Funding LLC	Delaware
GS European Funding S.A R.L.	Luxembourg
Goldman Sachs (UK) L.L.C.	Delaware
Goldman Sachs UK Funding Limited	United Kingdom
Goldman Sachs Group UK Limited	United Kingdom
Goldman Sachs International Bank	United Kingdom
Goldman Sachs International	United Kingdom
Goldman Sachs Asset Management International	United Kingdom
Goldman Sachs Group Holdings (U.K.) Limited	United Kingdom
ELQ Investors VIII Ltd	United Kingdom
J. Aron & Company LLC	New York
Horizon Fundo De Investimento Multimercado Credito Privado — Investimento No Exterior	Brazil
Horizon Fund	Cayman Islands
GSAM Holdings LLC	Delaware
Goldman Sachs Asset Management, L.P.	Delaware
GS Sponsor LLC	Delaware
Goldman Sachs (Asia) Corporate Holdings L.L.C.	Delaware
Goldman Sachs Holdings (Asia Pacific) Limited	Hong Kong
Goldman Sachs (Japan) Ltd.	British Virgin Islands
Goldman Sachs Japan Co., Ltd.	Japan
Goldman Sachs Holdings (Hong Kong) Limited	Hong Kong
Goldman Sachs (Asia) L.L.C.	Delaware
Goldman Sachs (Asia) Finance	Mauritius
Goldman Sachs Holdings (Singapore) Pte. Ltd.	Singapore
J. Aron & Company (Singapore) Pte.	Singapore
Goldman Sachs Equity Investments (Singapore) Pte. Ltd.	Singapore
Goldman Sachs Holdings ANZ Pty Limited	Australia
Goldman Sachs Financial Markets Pty Ltd	Australia
Goldman Sachs Australia Pty Ltd	Australia
Goldman Sachs (Cayman) Holding Company	Cayman Islands
Goldman Sachs Bank Europe SE	Germany
GS Lending Partners Holdings LLC	Delaware
Goldman Sachs Lending Partners LLC	Delaware
Goldman Sachs Bank USA	New York
Goldman Sachs Mortgage Company	New York

Name	State or Jurisdiction of Organization of Entity
GS Financial Services II, LLC	Delaware
GS Funding Europe VI Ltd	United Kingdom
GS Funding Europe	United Kingdom
GS Funding Europe I Ltd.	Cayman Islands
GS Funding Europe V Limited	United Kingdom
MTGLQ Investors, L.P.	Delaware
GSSG Holdings LLC	Delaware
Special Situations Investing Group II, LLC	Delaware
Special Situations Investing Group III, Inc.	Delaware
GS Asian Venture (Delaware) L.L.C.	Delaware
Asia Investing Holdings Pte. Ltd.	Singapore
Mercer Investments (Singapore) Pte. Ltd.	Singapore
ALQ Holdings (Del) LLC	Delaware
GLQ International Partners LP	United Kingdom
GLQ International Holdings Ltd	Jersey
GLQ Holdings (UK) Ltd	United Kingdom
ELQ Investors VI Ltd	United Kingdom
ELQ Lux Holding S.A R.L.	Luxembourg
GLQC S.A R.L.	Luxembourg
Titanium UK Holdco 1 Limited	United Kingdom
Titanium Luxco 2 S.A R.L.	Luxembourg
GS Financial Services L.P. (Del)	Delaware
ALQ Holdings (Singapore) Pte. Ltd.	Singapore
Jade Dragon ANZ Investments Pte. Ltd.	Singapore
GS Diversified Funding LLC	Delaware
Hull Trading Asia Limited	Hong Kong
Goldman Sachs LLC	Mauritius
Broad Street Principal Investments Superholdco LLC	Delaware
Broad Street Principal Investments, L.L.C.	Delaware
BSPI Intermediate Holdings, L.L.C.	Delaware
BSPI Holdings, L.L.C.	Delaware
Broad Street Investments Holding (Singapore) PTE. Ltd.	Singapore
Broad Street Credit Holdings LLC	Delaware
GS Fund Holdings, L.L.C.	Delaware
Murray Street Corporation	Delaware
Sphere Fundo De Investimento Multimercado — Investimento No Exterior Credito Privado	Brazil
Sphere Fund	Cayman Islands
Goldman Sachs PSI Global Holdings, LLC	Delaware

THE GOLDMAN SACHS GROUP, INC. AND ITS SUBSIDIARIES

Signature

Print name	Regina Chan (signing under power of attorney in accordance with section 52 of the Corporations Act)	Capacity	Authorised Person
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Sign here		Date	22 June 2021
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Annexure B

(This is Annexure B of three (3) pages referred to in Form 605, Notice of ceasing to be a substantial shareholder)

Holder of Relevant Interest	Date of Acquisition	Consideration	Class and number of securities	
GAUS	6/11/21	246,058	28,914	Ordinary Fully Paid Shares
GAUS	6/11/21	246,058	28,914	Ordinary Fully Paid Shares
GAUS	6/15/21	653,805	79,996	Ordinary Fully Paid Shares
GAUS	6/15/21	360,981	40,974	Ordinary Fully Paid Shares
GAUS	6/15/21	393,797	49,495	Ordinary Fully Paid Shares
GAUS	6/15/21	360,981	40,974	Ordinary Fully Paid Shares
GAUS	6/15/21	10,076	1,267	Ordinary Fully Paid Shares
GAUS	6/15/21	11,162	1,267	Ordinary Fully Paid Shares
GAUS	6/15/21	11,162	1,267	Ordinary Fully Paid Shares
GAUS	6/15/21	4,063	455	Ordinary Fully Paid Shares
GAUS	6/15/21	148,339	18,130	Ordinary Fully Paid Shares
GAUS	6/15/21	997,128	124,890	Ordinary Fully Paid Shares
GAUS	6/15/21	25,180	3,145	Ordinary Fully Paid Shares
GAUS	6/15/21	1,059,279	134,271	Ordinary Fully Paid Shares
GAUS	6/16/21	30,659	3,876	Ordinary Fully Paid Shares
GAUS	6/16/21	5,570	706	Ordinary Fully Paid Shares
GAUS	6/16/21	808,360	101,937	Ordinary Fully Paid Shares
GAUS	6/16/21	5,599	706	Ordinary Fully Paid Shares
GAUS	6/16/21	320,137	40,612	Ordinary Fully Paid Shares
GAUS	6/16/21	76,009	9,585	Ordinary Fully Paid Shares
GAUS	6/16/21	808,360	101,937	Ordinary Fully Paid Shares
GAUS	6/16/21	30,737	3,876	Ordinary Fully Paid Shares
GAUS	6/16/21	806,184	101,937	Ordinary Fully Paid Shares
GAUS	6/16/21	76,009	9,585	Ordinary Fully Paid Shares
GAUS	6/16/21	75,308	9,585	Ordinary Fully Paid Shares
GAUS	6/16/21	5,599	706	Ordinary Fully Paid Shares
GAUS	6/16/21	13,115	1,658	Ordinary Fully Paid Shares
GAUS	6/16/21	1,668,761	210,539	Ordinary Fully Paid Shares
GAUS	6/16/21	30,737	3,876	Ordinary Fully Paid Shares
GAUS	6/16/21	488,010	62,027	Ordinary Fully Paid Shares
GAUS	6/17/21	928,981	128,149	Ordinary Fully Paid Shares
GAUS	6/17/21	368,851	46,631	Ordinary Fully Paid Shares
GAUS	6/17/21	460,628	63,253	Ordinary Fully Paid Shares

GAUS	6/17/21	2,042,827	282,274	Ordinary Fully Paid Shares
GAUS	6/17/21	5,726	746	Ordinary Fully Paid Shares
GAUS	6/17/21	376,016	51,029	Ordinary Fully Paid Shares
GAUS	6/17/21	368,851	46,631	Ordinary Fully Paid Shares
GAUS	6/17/21	10,318	1,422	Ordinary Fully Paid Shares
GAUS	6/17/21	386,912	52,418	Ordinary Fully Paid Shares
GAUS	6/17/21	652,285	90,242	Ordinary Fully Paid Shares
GAUS	6/17/21	447,710	61,870	Ordinary Fully Paid Shares
GAUS	6/17/21	66,836	9,080	Ordinary Fully Paid Shares
GAUS	6/17/21	131,480	16,622	Ordinary Fully Paid Shares
GAUS	6/17/21	131,480	16,622	Ordinary Fully Paid Shares
GAUS	6/18/21	145,063	20,374	Ordinary Fully Paid Shares
GAUS	6/18/21	455,840	63,576	Ordinary Fully Paid Shares
GAUS	6/18/21	1,307,088	181,385	Ordinary Fully Paid Shares
GAUS	6/18/21	652,004	90,935	Ordinary Fully Paid Shares
GAUS	6/18/21	2,953,366	411,906	Ordinary Fully Paid Shares
GAUS	6/18/21	640,433	89,339	Ordinary Fully Paid Shares
GAUS	6/18/21	88,370	12,234	Ordinary Fully Paid Shares
GAUS	6/18/21	4,496,192	627,084	Ordinary Fully Paid Shares
GAUS	6/18/21	103,433	13,920	Ordinary Fully Paid Shares
GAUS	6/18/21	2,023,905	282,274	Ordinary Fully Paid Shares
GAUS	6/18/21	1,449,378	201,911	Ordinary Fully Paid Shares
GAUS	6/18/21	21,753	3,082	Ordinary Fully Paid Shares
GAUS	6/18/21	201,419	27,705	Ordinary Fully Paid Shares
GAUS	6/18/21	145,063	20,374	Ordinary Fully Paid Shares
GAUS	6/18/21	8,729	1,203	Ordinary Fully Paid Shares
GAUS	6/18/21	20,053	2,765	Ordinary Fully Paid Shares
GAUS	6/18/21	2,064,942	282,274	Ordinary Fully Paid Shares
GAUS	6/18/21	338,681	46,402	Ordinary Fully Paid Shares

THE GOLDMAN SACHS GROUP, INC. AND ITS SUBSIDIARIES

Signature

Print name	Regina Chan (signing under power of attorney in accordance with section 52 of the Corporations Act)	Capacity	Authorised Person
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Sign here

Date

22 June 2021

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