



Market Announcement

23 June 2021

Costa Group Holdings Limited (ASX: CGC) – Trading Halt (2+1)

Description

The securities of Costa Group Holdings Limited ('CGC') will be placed in trading halt at CGC's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Monday, 28 June 2021.

Issued by

Jon Chow

Adviser, Listings Compliance (Melbourne)

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23 June 2021

ASX Limited
Level 45, 525 Collins St
Melbourne, Vic 3000

**By email: jon.chow@asx.com.au
cc. tradinghaltsmelbourne@asx.com.au**

Dear Jon

TRADING HALT REQUEST – ASX Code: CGC

Costa Group Holdings Limited (“CGC”) requests a trading halt in respect of its securities (ASX Code: CGC) pursuant to Listing Rule 17.1 with immediate effect.

For the purposes of Listing Rule 17.1, CGC advises that:

- 1 The trading halt is necessary as CGC expects to make an announcement to the ASX in connection with a proposed capital raising by way of an accelerated renounceable rights offer (the “Offer”).
- 2 CGC requests that the trading halt continue until the earlier of CGC releasing an announcement in relation to the completion of the institutional component of the Offer, or until the open of trading on Monday, 28 June 2021.
- 3 CGC expects that the trading halt will be ended by it making an announcement to the ASX in relation to completion of the institutional component of the Offer on Monday, 28 June 2021.
- 4 CGC is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Yours faithfully



David Thomas
Company Secretary