Market Announcement



24 June 2021

Warrego Energy Limited (ASX: WGO) – Trading Halt

Description

The securities of Warrego Energy Limited ('WGO') will be placed in trading halt at the request of WGO, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 28 June 2021 or when the announcement is released to the market.

Issued by

Vanessa Nevjestic

Adviser, Listings Compliance (Perth)

24 June 2021



Mr James Rowe Senior Manager, Listings Compliance ASX Limited

Via email: james.rowe@asx.com.au; tradinghaltsperth@asx.com.au

Dear James

Request for Trading Halt

Warrego Energy Limited ('Warrego' or the 'Company') (ASX:WGO) requests an immediate trading halt be granted by the Australian Securities Exchange (ASX) with respect to its ordinary shares.

In accordance with ASX Listing Rule 17.1, Warrego advises:

- the trading halt is necessary pending an announcement in relation to a capital raising;
- the trading halt is to last until the earlier of the Company announcing details in relation to the capital raising, or the commencement of trade on 28 June 2021;
- it is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Authorised by the Board in accordance with the Company's Disclosure Policy.

For further information contact:

<u>United Kingdom</u> Dennis Donald Managing Director & Group CEO +44 7961 897 894 <u>investors@warregoenergy.com</u>

Matt Sullivan Meridian Investor Relations +61 412 157 276 meridianir@outlook.com <u>Australia</u> David Biggs Executive Director & CEO Australia +61 427 772 924 investors @warregoenergy.com