

Market Announcement

24 June 2021

Geopacific Resources Ltd (ASX: GPR) – Trading Halt

Description

The securities of Geopacific Resources Ltd ('GPR') will be placed in trading halt at the request of GPR, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 28 June 2021 or when the announcement is released to the market.

Issued by

Vanessa Nevjestic

Adviser, Listings Compliance (Perth)

Australian Securities Exchange Limited
Exchange Centre
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Attn: Nicola Mullen

Geopacific Resources Limited ACN 003 208 393 (ASX: GPR)

Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Geopacific Resources Ltd (**Geopacific** or **Company**) requests a trading halt in respect of Geopacific's ordinary shares from commencement of trading on Thursday 24 June 2021.

Background

Geopacific has previously advised the market on 6 October 2020 (and subsequently in Quarterly Activities Reports) of the Project Finance Facility and Gold Stream Agreements being negotiated with Sprott Private Resource Lending II (Co), Inc. These negotiations have now concluded and a trading halt is requested to finalise binding documentation.

Trading Halt Request

In accordance with Listing Rule 17.1, Geopacific advises:

- (a) the trading halt is requested pending an announcement on the finalisation of the project financing for the Woodlark Gold Project (Market Announcement);
- (b) Geopacific wishes the trading halt to remain in place until the earlier of such time as it makes a Market Announcement, or the commencement of trading on Monday 28 June 2021; and
- (c) Geopacific is not aware of any reason why the trading halt should not be granted, or of any other information necessary to inform the market or ASX about the trading halt.

Yours faithfully

Mike Meintjes
Company Secretary

This announcement was authorised by the Board of Geopacific.

For further information, please visit www.geopacific.com.au or contact Mr Tim Richards, CEO.

Company details	Board & Management	Projects
Geopacific Resources Limited ACN 003 208 393 ASX Code: GPR info@geopacific.com.au http://www.geopacific.com.au T +61 8 6143 1820 HEAD OFFICE Level 1, 278 Stirling Highway Claremont WA 6010. PO Box 439, Claremont WA 6910.	Ian Clyne Chairman Ian Murray Non-Executive Director Colin Gilligan Non-Executive Director Sir Charles Lepani Non-Executive Director Tim Richards Chief Executive Officer Matthew Smith CFO and Company Secretary Mike Meintjes Company Secretary	PAPUA NEW GUINEA Woodlark Island Gold