Announcement Summary

Entity name

NB GLOBAL CORPORATE INCOME TRUST

Security on which the Distribution will be paid

NBI - ORDINARY UNITS FULLY PAID

Announcement Type

New announcement

Date of this announcement

24/6/2021

Distribution Amount

AUD 0.01725000

Ex Date

1/7/2021

Record Date

2/7/2021

Payment Date

9/7/2021

DRP election date

Monday July 5, 2021 17:00:00

Refer to below for full details of the announcement

For personal use only

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

NB GLOBAL CORPORATE INCOME TRUST

1.2 Registered Number Type

ARSN

Registration Number

627297241

1.3 ASX issuer code

NBI

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

24/6/2021

1.6 ASX +Security Code

NBI

ASX +Security Description

ORDINARY UNITS FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☑ Ordinary

2A.2 The Dividend/distribution:

relates to a period of one month

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/6/2021

2A.4 +Record Date

2/7/2021

2A.5 Ex Date

1/7/2021

For personal use only

2A.6 Payment Date

9/7/2021

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

☑ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.01725000

Estimated or Actual?

☑ Estimated

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☑ No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☑ We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

☑ Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

☑ No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

☑ Yes

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD 0.01725000

3A.1a(i) Date that actual ordinary amount will be announced

24/6/2021

Estimated or Actual?

☑ Estimated

For personal use only

3A.1b Ordinary Dividend/distribution amount per security

AUD

3A.2 Is the ordinary dividend/distribution franked?

☑ No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

☑ Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Monday July 5, 2021 17:00:00

4A.3 DRP discount rate

0.0000 %

4A.4 Period of calculation of reinvestment price

Start Date	End Date
1/6/2021	30/6/2021

4A.5 DRP price calculation methodology

The net asset value of a Unit application price determined under the Constitution, as determined by the Responsible Entity in accordance with the Constitution on the Record Date

4A.6 DRP Price (including any discount):

AUD

4A.7 DRP +securities +issue date

9/7/2021

4A.8 Will DRP +securities be a new issue?

☑ Yes

4A.8a Do DRP +securities rank pari passu from +issue date?

☑ Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

☑ No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

☑ No

For personal use only

4A.11 Are there any other conditions applying to DRP participation?

☑ Yes

4A.11a Conditions for DRP participation

Only Unitholders with a registered address in Australia or New Zealand are eligible to participate in the DRP (refer to DRP)

4A.12 Link to a copy of the DRP plan rules

www.nb.com/nbi

4A.13 Further information about the DRP

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary

For personal use only