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Market Announcement

28 June 2021

Elixinol Wellness Limited (ASX: EXL) – Trading Halt

Description

The securities of Elixinol Wellness Limited ('EXL') will be placed in trading halt at the request of EXL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 30 June 2021 or when the announcement is released to the market.

Issued by

Isabella Wong
Adviser, Listings Compliance (Sydney)

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28 June 2021

Isabella Wong
ASX Listing Advisor
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000
PO Box H224
Australia Square NSW 1215

By email: tradinghaltssydney@asx.com.au

Dear Isabella

Elixinol Wellness Limited (ASX:EXL) – Request for trading halt

Pursuant to Listing Rule 17.1, Elixinol Wellness Limited (ACN 621 479 794) (**Elixinol Wellness** or **the Company**) requests that an immediate trading halt be granted with respect to the Company's shares. The trading halt is requested pending an announcement by the Company regarding the proposed acquisition of CannaCare Health GmbH announced to the market on 15 March 2021.

Elixinol Wellness provides the following information:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as Elixinol Wellness expects to make an announcement to the market.

2. It is expected that the trading halt will end on the earlier of the commencement of normal trading on Tuesday, 29 June 2021, or when the announcement is released to the market.

3. Elixinol Wellness is not aware of any reason why the trading halt should not be granted, or of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Thank you for your assistance.

Your sincerely

Teresa Cleary
General Counsel & Company Secretary