

Announcement Summary

Entity name

IONEER LTD

Date of this announcement

Friday July 02, 2021

The +securities the subject of this notification are:

♥ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

Total number of ASX +security +securities to be Security description issued/transferred code Issue date **INRAS** PERFORMANCE RIGHTS 679,146 01/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ONEER LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

76098564606

1.3 ASX issuer code

NR

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

2/7/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

★Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

INRAS: PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

1/7/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20180928/pdf/43yr887yz32hpv.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Note the calculation of Shares and Performance Rights on issue shown in this form does not include the vesting of employee Performance Rights announced in the Appendix 2A dated 1 July 2021. The correct no. of shares on issue is 1,903,940,745 and the correct no. of Performance Rights is 24,216,470.

Issue details

Number of +securities

679,146



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

INR: ORDINARY FULLY PAID 1,896,676,204

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

INRAR: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES 45,369,643

INRAS: PERFORMANCE RIGHTS 31,481,012



Part 5 - Other Listing Rule requirements

5.1a Select the number of the applicable exception in Listing Rule 7.2

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