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Your Ref:  
Our Ref: 210143

Allion Partners Pty Ltd  
ABN: 43 109 326 463

6 July 2021

Attention: The Company Secretary  
Little Green Pharma Limited  
PO Box 690  
WEST PERTH WA 6872

Company Announcements  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**NOTICE OF INITIAL SUBSTANTIAL SHAREHOLDER FOR LITTLE GREEN PHARMA LIMITED**

We refer to the notice of initial substantial shareholding lodged by Hancock Prospecting Pty Limited and associated parties (together **HPPL**) on 1 July 2021 with respect to Little Green Pharma Limited (ASX: LGP) (**HPPL Notice**).

Please find attached a notice of initial substantial holder in relation to a relevant interest held by Bianca Rinehart (in her capacity as trustee of the Hope Margaret Hancock Trust) in 11.50% of the fully paid ordinary shares of Little Green Pharma Limited (**BR Notice**).

The interest disclosed in the BR Notice arises by virtue of the operation of section 608(3)(a) of the Corporations Act and relates to the same shares the subject of the HPPL Notice. The information contained in the BR Notice is based solely on the disclosure contained in the HPPL Notice. Ms Rinehart makes no representation with respect to the disclosure contained in the HPPL Notice.

We understand that HPPL and associated parties have an aggregate beneficial and economic interest in 11.50% of Little Green Pharma Limited's ordinary shares.

Yours faithfully

Philip Lucas\*  
Partner  
D / +61 (8) 9216 7171  
E / [plucas@allionpartners.com](mailto:plucas@allionpartners.com)

*\*Sent electronically without signature*

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## Form 603

Corporations Act 2001  
Section 671B

### Notice of initial substantial holder

To Company Name/Scheme Little Green Pharma Limited

ACN/ARSN 615 586 215

#### 1. Details of substantial holder (1)

Name Bianca Hope Rinehart in her capacity as trustee of the Hope Margaret Hancock Trust\*

ACN/ARSN (if applicable) \_\_\_\_\_

The holder became a substantial holder on 29/06/2021

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary shares (Shares)	26,739,029	26,739,029	11.50%

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)*	Class and number of securities
Bianca Hope Rinehart	Ms Bianca Hope Rinehart, in her capacity as trustee of the Hope Margaret Hancock Trust, has a relevant interest under section 608(3)(a) of the Corporations Act by reason of holding more than 20% of the voting power (as defined in the Corporations Act) in Hancock Prospecting Pty Ltd (ACN 008 676 417) (HPPL).	26,739,029 Shares

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Bianca Hope Rinehart* and each of the persons listed in the notice of initial substantial shareholder dated 1 July 2021 lodged by Mrs Georgina Hope Rinehart and HPPL and the subsidiaries of HPPL (referred to together as the HPPL Parties).	HPPL	HPPL	26,739,029 Shares

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9) - cash	Class and number of securities
HPPL Parties	22 March 2021	\$44,092	61,315 Shares

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HPPL Parties	24 March 2021	\$269,285	375,000 Shares
HPPL Parties	25 March 2021	\$151,033	213,685 Shares
HPPL Parties	29 March 2021	\$243,134	334,988 Shares
HPPL Parties	30 March 2021	\$214,590	300,000 Shares
HPPL Parties	31 March 2021	\$106,245	150,000 Shares
HPPL Parties	1 April 2021	\$122,719	174,589 Shares
HPPL Parties	6 April 2021	\$2,376	3,300 Shares
HPPL Parties	7 April 2021	\$829	1,151 Shares
HPPL Parties	8 April 2021	\$89,751	125,001 Shares
HPPL Parties	9 April 2021	\$1	1 Share
HPPL Parties	29 June 2021	\$15,000,000	25,000,000 Shares

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Bianca Hope Rinehart	PO Box H27 Australia Square 1215
Mrs Georgina Hope Rinehart	Level 3, 28-42 Ventnor Avenue, West Perth, WA 6005
Hancock Prospecting Pty Ltd (ACN 008 676 417)	Level 3, 28-42 Ventnor Avenue, West Perth, WA 6005

#### Signature

print name Bianca Hope Rinehart capacity Trustee of the Hope Margaret Trust

sign here  06 / 07 / 2021

\* Information contained in this document is based on the notice of initial substantial shareholder lodged by the HPPL Parties and dated 1 July 2021 (HPPL Notice). Ms Rinehart makes no representations with respect to the disclosures contained in the HPPL Notice.

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