

Market Announcement

12 July 2021

Liontown Resources Limited (ASX: LTR) – Trading Halt

Description

The securities of Liontown Resources Limited ('LTR') will be placed in trading halt at the request of LTR, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 14 July 2021 or when the announcement is released to the market.

Issued by

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ASX Announcement (ASX: LTR)

12 July 2021

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TRADING HALT REQUEST

In accordance with ASX Listing Rule 17.1, Liontown Resources Limited (ASX:LTR) requests the granting of an immediate trading halt in its securities pending an announcement in relation to a capital raising. The trading halt is necessary to ensure the Company can manage its continuous disclosure obligations.

The Company anticipates making the above noted announcement prior to the commencement of trading on Wednesday, 14 July 2021. The trading halt should remain in place until the earlier of commencement of trading on Wednesday, 14 July 2021 or when the announcement referenced above is made.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

This announcement has been authorised for release by the Board.

Yours sincerely

Clint McGhie Company Secretary

For More Information:

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