

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Uniti Group Limited (ASX: UWL)

ACN/ARSN ACN 158 957 889

1. Details of substantial holder (1)

Name Washington H. Soul Pattinson and Company Limited (**WHSP**)

ACN/ARSN (if applicable) ACN 000 002 728

The holder ceased to be a
substantial holder on

08/07/2021

The previous notice was given to the company on

15/07/2020

The previous notice was dated

15/07/2020

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
08/07/2021	WHSP	(See Annexures)	(See Annexures)	(See Annexures)	WHSP's relevant interest following UWL's issue of securities on 8 July 2021 is 4.98% (see Annexures)
08/07/2021	Pengana Capital Group Limited (PCG)	WHSP has a relevant interest due to holding voting power of more than 20% in PCG. (See Annexure)	-	See Annexure	

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
WHSP	Level 14, 151 Clarence Street, Sydney, New South Wales 2000
PCG	Level 12, 167 Macquarie Street, Sydney NSW 2000

Signature

print name Ida Lawrance

capacity Company secretary

sign here



date 13/07/2021

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) ☐ Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

Date Purchased or sold	Transaction Details	Number	Price	Total Cost
16-Jul-20	Total Shares as at last substantial notice	11,040,690		
31-Jul-20	Annexure B	1,269,734	Annexure B	Annexure B
24-Aug-20	On Mkt Purchase	130,000	1.53	198,666.39
9-Sep-20	On Mkt Purchase	650,000	1.29	836,160.00
15-Sep-20	On Mkt Purchase	300,000	1.44	432,652.78
17-Dec-20	Placement	1,852,576	1.5	2,778,864.00
26-May-21	On Mkt Sale	-33,746	3.01	-101,571.24
4-Jun-21	On Mkt Sale	-500,000	3.03	-1,517,375.00
8-Jul-21	UWL issue of securities	5,195,924	-	See UWL ASX announcement
	Total	14,709,254		

Holder of relevant interest	Class and number of securities	Voting Power (%)
WHSP	14,709,254 Ordinary Fully Paid Shares	2.16%
PCG	19,234,530 Ordinary Fully Paid Shares	2.82%
Total	33,943,784	4.98%

Annexure B

Identity of taker	WHSP
Entry date	31 July 2020
Relevant security	Fully paid ordinary shares of Uniti Group Limited ACN 158 957 889
Number of securities to which the derivative relates	634,867 shares however the counterparty can elect to increase to 1,269,734 shares
Price	A\$1.44
Type of derivative	Long cash settled forward