

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial shareholder**

To Company Name/Scheme	CHALICE MINING LIMITED
ACN/ARSN	ACN 116 648 956

**1. Details of substantial holder**

Name	The Goldman Sachs Group, Inc. ("GSGI") on behalf of itself and its subsidiaries ("Goldman Sachs Group") including its significant subsidiaries listed in Annexure A ("Significant Subsidiaries") and Goldman Sachs Holdings ANZ Pty Limited and its subsidiaries ("Goldman Sachs Australia Group")
ACN/ARSN (if applicable)	Not applicable

The holder ceased to be a substantial holder on	09 July 2021
The previous notice was given to the company on	29 June 2021
The previous notice was dated	29 June 2021

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person Whose Relevant Interest Changed	Nature of Change	Consideration Given in Relation to Change	Class and Number of Securities Affected	Person's votes Affected
See Annexure B.					

**3. Changes in association**

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
Goldman Sachs Australia Group	All care of Level 17, 101 Collins Street, Melbourne Victoria 3000, Australia
Goldman Sachs Asset Management, L.P. ("GSAML")	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
Goldman Sachs Financial Markets Pty Ltd ("GAUS")	Level 17, 101 Collins Street, Melbourne, Victoria 3000, Australia
Goldman Sachs International ("GSI")	Plumtree Court, 25 Shoe Lane, London EC4A 4AU, United Kingdom

**Signature**

Print name Regina Chan  
(signing under power of attorney in  
accordance with section 52 of the  
Corporations Act)

Capacity

Authorised Person

**Sign here**

Date

13 July 2021

**Annexure A**

(This is Annexure A of two (2) pages referred to in Form 605, Notice of ceasing to be a substantial shareholder)

**Significant Subsidiaries of The Goldman Sachs Group, Inc.**

The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2020 and the states or jurisdictions in which they are organized. Each subsidiary is indented beneath its principal parent. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of substantially all of the subsidiaries included below. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a "significant subsidiary" as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

Name	State or Jurisdiction of Organization of Entity
The Goldman Sachs Group, Inc.	Delaware
Goldman Sachs & Co. LLC	New York
Goldman Sachs Funding LLC	Delaware
GS European Funding S.A R.L.	Luxembourg
Goldman Sachs (UK) L.L.C.	Delaware
Goldman Sachs UK Funding Limited	United Kingdom
Goldman Sachs Group UK Limited	United Kingdom
Goldman Sachs International Bank	United Kingdom
Goldman Sachs International	United Kingdom
Goldman Sachs Asset Management International	United Kingdom
Goldman Sachs Group Holdings (U.K.) Limited	United Kingdom
ELQ Investors VIII Ltd	United Kingdom
J. Aron & Company LLC	New York
Horizon Fundo De Investimento Multimercado Credito Privado — Investimento No Exterior	Brazil
Horizon Fund	Cayman Islands
GSAM Holdings LLC	Delaware
Goldman Sachs Asset Management, L.P.	Delaware
GS Sponsor LLC	Delaware
Goldman Sachs (Asia) Corporate Holdings L.L.C.	Delaware
Goldman Sachs Holdings (Asia Pacific) Limited	Hong Kong
Goldman Sachs (Japan) Ltd.	British Virgin Islands
Goldman Sachs Japan Co., Ltd.	Japan
Goldman Sachs Holdings (Hong Kong) Limited	Hong Kong
Goldman Sachs (Asia) L.L.C.	Delaware
Goldman Sachs (Asia) Finance	Mauritius
Goldman Sachs Holdings (Singapore) Pte. Ltd.	Singapore
J. Aron & Company (Singapore) Pte.	Singapore
Goldman Sachs Equity Investments (Singapore) Pte. Ltd.	Singapore
Goldman Sachs Holdings ANZ Pty Limited	Australia
Goldman Sachs Financial Markets Pty Ltd	Australia
Goldman Sachs Australia Pty Ltd	Australia
Goldman Sachs (Cayman) Holding Company	Cayman Islands
Goldman Sachs Bank Europe SE	Germany
GS Lending Partners Holdings LLC	Delaware
Goldman Sachs Lending Partners LLC	Delaware
Goldman Sachs Bank USA	New York
Goldman Sachs Mortgage Company	New York

Name	State or Jurisdiction of Organization of Entity
GS Financial Services II, LLC	Delaware
GS Funding Europe VI Ltd	United Kingdom
GS Funding Europe	United Kingdom
GS Funding Europe I Ltd.	Cayman Islands
GS Funding Europe V Limited	United Kingdom
MTGLQ Investors, L.P.	Delaware
GSSG Holdings LLC	Delaware
Special Situations Investing Group II, LLC	Delaware
Special Situations Investing Group III, Inc.	Delaware
GS Asian Venture (Delaware) L.L.C.	Delaware
Asia Investing Holdings Pte. Ltd.	Singapore
Mercer Investments (Singapore) Pte. Ltd.	Singapore
ALQ Holdings (Del) LLC	Delaware
GLQ International Partners LP	United Kingdom
GLQ International Holdings Ltd	Jersey
GLQ Holdings (UK) Ltd	United Kingdom
ELQ Investors VI Ltd	United Kingdom
ELQ Lux Holding S.A R.L.	Luxembourg
GLQC S.A R.L.	Luxembourg
Titanium UK Holdco 1 Limited	United Kingdom
Titanium Luxco 2 S.A R.L.	Luxembourg
GS Financial Services L.P. (Del)	Delaware
ALQ Holdings (Singapore) Pte. Ltd.	Singapore
Jade Dragon ANZ Investments Pte. Ltd.	Singapore
GS Diversified Funding LLC	Delaware
Hull Trading Asia Limited	Hong Kong
Goldman Sachs LLC	Mauritius
Broad Street Principal Investments Superholdco LLC	Delaware
Broad Street Principal Investments, L.L.C.	Delaware
BSPI Intermediate Holdings, L.L.C.	Delaware
BSPI Holdings, L.L.C.	Delaware
Broad Street Investments Holding (Singapore) PTE. Ltd.	Singapore
Broad Street Credit Holdings LLC	Delaware
GS Fund Holdings, L.L.C.	Delaware
Murray Street Corporation	Delaware
Sphere Fundo De Investimento Multimercado — Investimento No Exterior Credito Privado	Brazil
Sphere Fund	Cayman Islands
Goldman Sachs PSI Global Holdings, LLC	Delaware

## THE GOLDMAN SACHS GROUP, INC. AND ITS SUBSIDIARIES

### Signature

Print name	Regina Chan (signing under power of attorney in accordance with section 52 of the Corporations Act)	Capacity	Authorised Person
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Sign here



Date

13 July 2021

**Annexure B**

(This is Annexure B of four (4) pages referred to in Form 605, Notice of ceasing to be a substantial shareholder)

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected	
6/25/2021	GAUS	Buy	150,397	21,064	Fully Paid Ordinary Shares
6/25/2021	GAUS	Sell	131,890	18,472	Fully Paid Ordinary Shares
6/25/2021	GAUS	Buy	131,890	18,472	Fully Paid Ordinary Shares
6/25/2021	GAUS	Sell	150,397	21,064	Fully Paid Ordinary Shares
6/28/2021	GAUS	Sell	14,003	1,900	Fully Paid Ordinary Shares
6/28/2021	GAUS	Buy	1,416	195	Fully Paid Ordinary Shares
6/28/2021	GAUS	Buy	7,323	1,011	Fully Paid Ordinary Shares
6/28/2021	GAUS	Buy	489,699	67,080	Fully Paid Ordinary Shares
6/28/2021	GAUS	Buy	18,735	2,542	Fully Paid Ordinary Shares
6/28/2021	GAUS	Buy	14,003	1,900	Fully Paid Ordinary Shares
6/28/2021	GAUS	Buy	1,437	195	Fully Paid Ordinary Shares
6/28/2021	GAUS	Sell	1,437	195	Fully Paid Ordinary Shares
6/28/2021	GAUS	Buy	32,544	4,477	Fully Paid Ordinary Shares
6/28/2021	GAUS	Buy	258	35	Fully Paid Ordinary Shares
6/28/2021	GAUS	Sell	64,790	8,935	Fully Paid Ordinary Shares
6/28/2021	GAUS	Sell	258	35	Fully Paid Ordinary Shares
6/28/2021	GAUS	Sell	18,735	2,542	Fully Paid Ordinary Shares
6/28/2021	GAUS	Sell	28,484	3,920	Fully Paid Ordinary Shares
6/29/2021	GAUS	Buy	23,014	3,170	Fully Paid Ordinary Shares
6/29/2021	GAUS	Sell	2,650	365	Fully Paid Ordinary Shares
6/29/2021	GAUS	Buy	19,551	2,693	Fully Paid Ordinary Shares
6/29/2021	GAUS	Buy	68,070	9,376	Fully Paid Ordinary Shares
6/29/2021	GAUS	Buy	2,650	365	Fully Paid Ordinary Shares
6/29/2021	GAUS	Buy	289,558	40,713	Fully Paid Ordinary Shares
6/29/2021	GAUS	Sell	115,290	16,261	Fully Paid Ordinary Shares
6/29/2021	GAUS	Buy	66,416	9,376	Fully Paid Ordinary Shares
6/29/2021	GAUS	Sell	3,630	500	Fully Paid Ordinary Shares
6/29/2021	GAUS	Buy	3,630	500	Fully Paid Ordinary Shares
6/29/2021	GAUS	Sell	68,070	9,376	Fully Paid Ordinary Shares
6/29/2021	GAUS	Buy	47,630	6,728	Fully Paid Ordinary Shares
6/29/2021	GAUS	Sell	19,551	2,693	Fully Paid Ordinary Shares
6/29/2021	GAUS	Sell	23,014	3,170	Fully Paid Ordinary Shares
6/29/2021	GSAML	Buy	151	21	Fully Paid Ordinary Shares
6/29/2021	GSAML	Buy	194	27	Fully Paid Ordinary Shares
6/30/2021	GAUS	Sell	2,524	356	Fully Paid Ordinary Shares
6/30/2021	GAUS	Sell	33,500	4,725	Fully Paid Ordinary Shares
6/30/2021	GAUS	Sell	14,457	2,039	Fully Paid Ordinary Shares
6/30/2021	GAUS	Sell	6,538	885	Fully Paid Ordinary Shares
6/30/2021	GAUS	Buy	14,457	2,039	Fully Paid Ordinary Shares
6/30/2021	GAUS	Buy	15,385	2,170	Fully Paid Ordinary Shares

6/30/2021	GAUS	Sell	442,174	60,026	Fully Paid Ordinary Shares
6/30/2021	GAUS	Sell	35,060	4,725	Fully Paid Ordinary Shares
6/30/2021	GAUS	Sell	158,892	21,501	Fully Paid Ordinary Shares
6/30/2021	GAUS	Buy	2,524	356	Fully Paid Ordinary Shares
6/30/2021	GAUS	Sell	21,812	2,957	Fully Paid Ordinary Shares
6/30/2021	GAUS	Buy	53,455	7,233	Fully Paid Ordinary Shares
6/30/2021	GAUS	Buy	33,586	4,565	Fully Paid Ordinary Shares
6/30/2021	GAUS	Buy	201,186	27,114	Fully Paid Ordinary Shares
6/30/2021	GSI	Sell	45	6	Fully Paid Ordinary Shares
6/30/2021	GAUS	Buy	33,500	4,725	Fully Paid Ordinary Shares
6/30/2021	GAUS	Sell	15,385	2,170	Fully Paid Ordinary Shares
7/1/2021	GAUS	Buy	89,892	12,900	Fully Paid Ordinary Shares
7/1/2021	GAUS	Sell	8,235	1,170	Fully Paid Ordinary Shares
7/1/2021	GAUS	Buy	120,019	16,175	Fully Paid Ordinary Shares
7/1/2021	GAUS	Sell	120,019	16,175	Fully Paid Ordinary Shares
7/1/2021	GAUS	Buy	114,301	16,175	Fully Paid Ordinary Shares
7/1/2021	GAUS	Buy	5,830	794	Fully Paid Ordinary Shares
7/1/2021	GAUS	Sell	36,815	5,135	Fully Paid Ordinary Shares
7/1/2021	GAUS	Sell	202,410	28,538	Fully Paid Ordinary Shares
7/1/2021	GSI	Sell	56	8	Fully Paid Ordinary Shares
7/1/2021	GAUS	Sell	8,795	1,233	Fully Paid Ordinary Shares
7/2/2021	GAUS	Buy	2,583	370	Fully Paid Ordinary Shares
7/2/2021	GAUS	Sell	222,020	31,808	Fully Paid Ordinary Shares
7/2/2021	GAUS	Buy	33,904	4,747	Fully Paid Ordinary Shares
7/2/2021	GAUS	Sell	2,583	370	Fully Paid Ordinary Shares
7/2/2021	GAUS	Buy	148,737	21,309	Fully Paid Ordinary Shares
7/2/2021	GAUS	Buy	386,009	53,639	Fully Paid Ordinary Shares
7/2/2021	GAUS	Buy	49,083	7,032	Fully Paid Ordinary Shares
7/2/2021	GAUS	Sell	52,792	7,300	Fully Paid Ordinary Shares
7/2/2021	GAUS	Buy	50,389	7,032	Fully Paid Ordinary Shares
7/2/2021	GAUS	Sell	5,848	815	Fully Paid Ordinary Shares
7/2/2021	GAUS	Sell	49,083	7,032	Fully Paid Ordinary Shares
7/2/2021	GAUS	Sell	12,694	1,736	Fully Paid Ordinary Shares
7/2/2021	GAUS	Sell	148,737	21,309	Fully Paid Ordinary Shares
7/2/2021	GAUS	Sell	2,605	359	Fully Paid Ordinary Shares
7/2/2021	GAUS	Buy	222,020	31,808	Fully Paid Ordinary Shares
7/5/2021	GAUS	Buy	115,673	16,269	Fully Paid Ordinary Shares
7/5/2021	GAUS	Buy	72,689	9,138	Fully Paid Ordinary Shares
7/5/2021	GAUS	Buy	87,467	12,302	Fully Paid Ordinary Shares
7/5/2021	GAUS	Buy	226,601	28,382	Fully Paid Ordinary Shares
7/5/2021	GAUS	Sell	2,638	371	Fully Paid Ordinary Shares
7/5/2021	GAUS	Sell	87,467	12,302	Fully Paid Ordinary Shares
7/5/2021	GAUS	Sell	219,018	27,652	Fully Paid Ordinary Shares
7/5/2021	GAUS	Buy	2,638	371	Fully Paid Ordinary Shares
7/6/2021	GAUS	Sell	139,624	17,304	Fully Paid Ordinary Shares
7/6/2021	GAUS	Sell	118,094	14,835	Fully Paid Ordinary Shares

7/6/2021	GAUS	Sell	83,962	10,548	Fully Paid Ordinary Shares
7/6/2021	GAUS	Buy	4,603	570	Fully Paid Ordinary Shares
7/6/2021	GAUS	Sell	341,862	42,205	Fully Paid Ordinary Shares
7/6/2021	GAUS	Buy	83,962	10,548	Fully Paid Ordinary Shares
7/6/2021	GAUS	Buy	195,548	24,527	Fully Paid Ordinary Shares
7/6/2021	GAUS	Buy	6,140	759	Fully Paid Ordinary Shares
7/6/2021	GAUS	Sell	4,537	570	Fully Paid Ordinary Shares
7/6/2021	GAUS	Sell	6,042	759	Fully Paid Ordinary Shares
7/6/2021	GAUS	Buy	83,945	10,548	Fully Paid Ordinary Shares
7/6/2021	GAUS	Buy	6,042	759	Fully Paid Ordinary Shares
7/6/2021	GAUS	Buy	4,537	570	Fully Paid Ordinary Shares
7/7/2021	GAUS	Sell	4,431	563	Fully Paid Ordinary Shares
7/7/2021	GAUS	Sell	952	121	Fully Paid Ordinary Shares
7/7/2021	GAUS	Sell	4,431	563	Fully Paid Ordinary Shares
7/7/2021	GAUS	Sell	13,088	1,663	Fully Paid Ordinary Shares
7/7/2021	GAUS	Buy	4,431	563	Fully Paid Ordinary Shares
7/7/2021	GAUS	Buy	13,189	1,663	Fully Paid Ordinary Shares
7/7/2021	GAUS	Sell	71	9	Fully Paid Ordinary Shares
7/7/2021	GAUS	Sell	663,826	84,263	Fully Paid Ordinary Shares
7/7/2021	GAUS	Buy	50,588	6,428	Fully Paid Ordinary Shares
7/7/2021	GAUS	Buy	56,844	7,183	Fully Paid Ordinary Shares
7/7/2021	GAUS	Buy	4,919	625	Fully Paid Ordinary Shares
7/7/2021	GAUS	Sell	8,845	1,129	Fully Paid Ordinary Shares
7/7/2021	GAUS	Sell	4,919	625	Fully Paid Ordinary Shares
7/7/2021	GAUS	Buy	48,427	6,139	Fully Paid Ordinary Shares
7/7/2021	GAUS	Sell	50,588	6,428	Fully Paid Ordinary Shares
7/7/2021	GAUS	Sell	30,070	3,811	Fully Paid Ordinary Shares
7/7/2021	GAUS	Buy	13,088	1,663	Fully Paid Ordinary Shares
7/7/2021	GAUS	Buy	71	9	Fully Paid Ordinary Shares
7/7/2021	GAUS	Buy	952	121	Fully Paid Ordinary Shares
7/8/2021	GAUS	Buy	20,618	2,600	Fully Paid Ordinary Shares
7/8/2021	GAUS	Sell	20,618	2,600	Fully Paid Ordinary Shares
7/8/2021	GAUS	Sell	50,728	6,397	Fully Paid Ordinary Shares
7/8/2021	GAUS	Sell	3,418	431	Fully Paid Ordinary Shares
7/8/2021	GAUS	Sell	115,469	14,658	Fully Paid Ordinary Shares
7/8/2021	GAUS	Buy	35,695	4,593	Fully Paid Ordinary Shares
7/8/2021	GAUS	Buy	3,418	431	Fully Paid Ordinary Shares
7/8/2021	GAUS	Buy	202,781	26,301	Fully Paid Ordinary Shares
7/8/2021	GAUS	Sell	6,223	791	Fully Paid Ordinary Shares
7/8/2021	GAUS	Sell	89,238	11,181	Fully Paid Ordinary Shares
7/8/2021	GAUS	Buy	50,728	6,397	Fully Paid Ordinary Shares
7/8/2021	GAUS	Buy	171,189	21,923	Fully Paid Ordinary Shares
7/9/2021	GAUS	Sell	51,086	6,626	Fully Paid Ordinary Shares
7/9/2021	GAUS	Buy	51,086	6,626	Fully Paid Ordinary Shares
7/9/2021	GAUS	Sell	2,691	349	Fully Paid Ordinary Shares
7/9/2021	GAUS	Sell	2,698,500	350,000	Fully Paid Ordinary Shares

7/9/2021	GAUS	Sell	38,550	5,000	Fully Paid Ordinary Shares
7/9/2021	GAUS	Buy	2,691	349	Fully Paid Ordinary Shares
7/9/2021	GAUS	Sell	18,721	2,535	Fully Paid Ordinary Shares
7/9/2021	GAUS	Sell	36,092	4,859	Fully Paid Ordinary Shares
7/9/2021	GAUS	Sell	1,592,361	215,187	Fully Paid Ordinary Shares
7/9/2021	GAUS	Buy	124,512	16,861	Fully Paid Ordinary Shares
7/9/2021	GAUS	Sell	1,624	220	Fully Paid Ordinary Shares
7/9/2021	GAUS	Buy	208	27	Fully Paid Ordinary Shares
7/9/2021	GAUS	Sell	208	27	Fully Paid Ordinary Shares
7/9/2021	GAUS	Sell	188,147	24,403	Fully Paid Ordinary Shares
7/9/2021	GAUS	Buy	38,550	5,000	Fully Paid Ordinary Shares

**THE GOLDMAN SACHS GROUP, INC. AND ITS SUBSIDIARIES**

**Signature**

Print name Regina Chan Capacity Authorised Person  
(signing under power of attorney in  
accordance with section 52 of the  
Corporations Act)

Sign here



Date 13 July 2021