Part 1 - Entity and announcement details

1.1 Name of +Entity

PIEDMONT LITHIUM INC.

1.2 Registered Number Type	**Registration Number**
ARBN	647286360

1.3 ASX issuer code

PLL

1.4 The announcement is
☑ New announcement

1.5 Date of this announcement

14/7/2021

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

June-2021

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

PLL : CHESS DEPOSITARY INTERESTS 100:1

CDI Ratio

100:1

Total number of CDIs quoted on ASX at end of statement month (A)	**Total number of CDIs quoted on ASX at end of previous month (B)**	**Net Difference (A-B)**
574,850,600	590,409,800	-15,559,200

Reason for change:

Net transfers of securities between CDIs and

Common stock

as quoted / held on

NASDAQ Stock Market LLC

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

PLLAM : ORDINARY FULLY PAID - NASDAQ

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
10,016,027	9,845,435	170,592

Reason for change:

Net transfers of securities between ASX-quoted CDIs and NASDAQ-quoted Common Stock (with each share of Common Stock equivalent to 100 CDIs) and exercise of unquoted options

ASX +Security Code and Description

PLLAN : 100:1 CDI EQUIVALENT TO PLLAM

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
1,001,602,700	984,543,500	17,059,200

Reason for change:

Net transfers of securities between ASX-quoted CDIs and NASDAQ-quoted Common Stock (with each share of Common Stock equivalent to 100 CDIs) and exercise of unquoted options

ASX +Security Code and Description

PLLAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
359,500	374,500	-15,000

Reason for change:

Exercise of unquoted options

ASX +Security Code and Description

PLLAA : PERFORMANCE RIGHTS

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
60,000	60,000	0