

Market Announcement

15 July 2021

Aeon Metals Limited (ASX: AML) – Trading Halt

Description

The securities of Aeon Metals Limited ('AML') will be placed in trading halt at the request of AML, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 19 July 2021 or when the announcement is released to the market.

Issued by

Alex Sutton

Compliance Adviser, Geology, Listings Compliance (Sydney)

ASX Announcement

15 July 2021

Mr Alex Sutton
Adviser, Geology, Listings Compliance
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

By email: tradinghaltssydney@asx.com.au

Dear Sir/Madam

Aeon Metals Limited (ASX:AML) – Trading halt request

Pursuant to ASX Listing Rule 17.1, Aeon Metals Limited (**Company**) requests a trading halt of the Company's securities pending the release of an announcement relating to a material capital raising. The capital raising will involve a placement to institutional and sophisticated investors, and a share purchase plan.

The Company requests that the trading halt be effective immediately and remain in place until the earlier of the commencement of normal trading on Monday, 19 July 2021 or the release of an announcement by the Company in relation to the material capital raising.

The Company is not aware of any reason why the trading halt should not be granted.

This ASX release has been authorised for and on behalf of the Aeon Board by:

Dr Fred Hess, Managing Director and CEO

For more information, please contact:

Investors

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