

20 July 2021

Company Secretary  
Warrego Energy Limited  
Level 6, London House  
216 St George's Terrace  
Perth, WA 6000  
By email:  
newman@warregoenergy.com

Market Announcement Office  
ASX Limited  
Level 40, Central Park  
152-158 St George's Terrace  
Perth, WA 6000

Dear Sir / Madam,

**Form 603 (Notice of initial substantial holder) in relation to Warrego Energy Limited (ASX: WGO)**

Attached is a Form 603 (Notice of initial substantial holder) in relation to Warrego Energy Limited ("Warrego") given by the substantial holders outlined in the notice.

Yours faithfully

Justin Ferravant  
Chief Financial Officer and Company Secretary

# Form 603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme Warrego Energy Limited (**Warrego**)

ACN/ARSN ACN 125 394 667

### 1. Details of substantial holder (1)

Name Strike Energy Limited (**Strike**) and each of its subsidiaries including those listed in Annexure A as updated from time to time and available from Strike on request (**Strike Subsidiaries**).

ACN / ARSN (if applicable) ACN 078 012 745

The holder became a substantial holder on 16 / 07 / 2021

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary shares (Shares)	93,312,610	93,312,610	8.16% (based on 1,142,927,037 Shares)

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Strike	Relevant interest under section 608(1)(b) and (c) of the Corporations Act 2001 (Cth) ( <b>Corporations Act</b> )	93,312,610 Shares

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Strike	Zero Nominees Pty Limited ( <b>Zero Nominees</b> )	Strike	93,312,610 Shares

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Strike	See Annexure B			

### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Each Strike Subsidiary	Each Strike Subsidiary is an associate of Strike under section 12(2)(a) of the Corporations Act because it is a wholly owned subsidiary of Strike and is an associate of each other Strike Subsidiary because all of these entities are controlled by Strike.

### 7. Addresses

The addresses of persons named in this form are as follows:

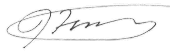
Name	Address
Strike and Strike Subsidiaries	Level 2, 66 King's Park Road, West Perth WA 6005
Zero	Level 18, 58 Mounts Bay Road, Perth WA 6000

Signature

print name Justin Ferravant

capacity Company Secretary.

sign here



date 20 / 07 /2021

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## Annexure A

This is Annexure A of 1 page referred to in Form 603 (Notice of initial substantial holder) lodged by Strike Energy Limited ACN 078 012 745.

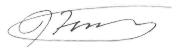
### Signature

print name

Justin Ferravant

capacity Company Secretary.

sign here



Date

20 / 07 /2021

Entity	ACN
Strike Energy South Australia Pty Ltd	128 449 687
Strike Energy 96 Holdings Pty Ltd	164 305 391
Strike Energy 96 Pty Ltd	169 715 708
Strike Energy Holdings Pty Ltd	616 372 117
Strike Energy Cooper Holdings Pty Ltd	164 304 198
Strike Energy Cooper Pty Ltd	169 715 824
Strike Energy 94 Holdings Pty Ltd	164 304 938
Strike Energy 94 Pty Ltd	169 715 851
Strike Energy 95 Holdings Pty Ltd	164 303 002
Strike Energy 95 Pty Ltd	169 715 753
Strike West Holdings Pty Ltd	616 395 398
Strike West Pty Ltd	625 161 846
Strike North West Pty Ltd	153 352 160
Strike South West Pty Ltd	118 251 497
Oceanhill Pty Ltd	602 409 656
Mid West Geothermal Power Pty Ltd	631 420 392

## Annexure B

This is Annexure B of 1 page referred to in Form 603 Notice of initial substantial holder lodged by Strike Energy Limited ACN 078 012 745.

### Signature

print name

Justin Ferravant

capacity Company Secretary.

sign here



Date 20 / 07 /2021

Date of acquisition	Cash consideration	Number of ordinary shares
27/04/2021	\$678,600.00	3,000,000
28/04/2021	\$139,980.00	600,000
29/04/2021	\$85,531.78	363,965
30/04/2021	\$196,468.23	836,035
3/05/2021	\$32,120.04	136,681
4/05/2021	\$155,879.97	663,319
5/05/2021	\$188,783.26	803,333
6/05/2021	\$283,619.17	1,211,459
7/05/2021	\$255,233.79	1,089,338
10/05/2021	\$500,530.10	2,057,498
11/05/2021	\$18,585.95	75,861
13/05/2021	\$1,945.79	7,942
21/05/2021	\$125,000.00	500,000
24/05/2021	\$468,359.84	1,801,384
25/05/2021	\$43,243.46	166,321
2/06/2021	\$175,000.00	700,000
3/06/2021	\$1,086,291.34	4,286,864
17/06/2021	\$102,000.00	400,000
21/06/2021	\$175,950.00	690,000
22/06/2021	\$53,550.00	210,000
25/06/2021	\$4,760,660.00	20,600,000
28/06/2021	\$1,101,120.00	4,800,000
29/06/2021	\$58,750.00	250,000
30/06/2021	\$170,625.00	750,000
2/07/2021	\$337,500.00	1,500,000
5/07/2021	\$1,412,562.00	6,220,000
6/07/2021	\$515,652.45	2,217,860
14/07/2021	\$237,988.28	1,094,199
16/07/2021	\$8,507,640.32	34,402,104
19/07/2021	\$460,031.67	1,878,447