Update to Appendix 3B

Melbourne, Australia – 21 July 2021: SelfWealth Ltd (ASX:SWF) ("**SelfWealth**" or "**the Company**") refers to its announcement on 19 July 2021 that it had received firm commitments under the capital raising ("**Placement**") to raise approximately $10.0 million through the issue of approximately 25.6 million new fully paid ordinary shares ("**New Shares**").

Whilst that commitment to subscribe for a total of approximately $10.0 million remains, SelfWealth provides an updated Appendix 3B as there has been a revision to the date of issuance and allotment of some of the New Shares under the Placement originally announced on 15 July 2021. The Placement will now be settled in two parts. Part one, being approximately 22.3 million New Shares, settled on 21 July 2021 (as announced), with part two representing the remaining 3.3 million New Shares to be settled on 30 July 2021.

This ASX announcement was authorised for release by the Board of Directors.

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