



Announcement Summary

Entity name

ORECORP LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday July 21, 2021

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|--------------------|---------------------------------------|--|------------------------------------|-------------------|
| ORRAA | OPTION EXPIRING 30-JUL-2021 EX \$0.44 | 2,000,000 | Other | 08/07/2021 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ORECORP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

24147917299

1.3 ASX issuer code

ORR

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/7/2021

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ORRAA : OPTION EXPIRING 30-JUL-2021 EX \$0.44

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,000,000

Reason for cessation

Other

Please provide additional details

ORRAA \$0.44 unlisted options were exercised on 8 July 2021 as per Appendix 2A released 13 July 2021. This Appendix 3H corrects the capital structure to reflect the correct number of options listed in class ORRAA.

Date of cessation

8/7/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Refer to Appendix 2A for NED options as announced on 13 July 2021



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| ORR : ORDINARY FULLY PAID | 393,881,947 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|--------------------------------------|
| ORRAA : OPTION EXPIRING 30-JUL-2021 EX \$0.44 | 900,000 |
| ORRAB : OPTION EXPIRING 25-NOV-2024 EX \$1.001 | 3,943,977 |
| ORRAC : OPTION EXPIRING 25-MAY-2022 EX \$0.808 | 1,100,000 |
| ORRAD : OPTION EXPIRING 25-NOV-2022 EX \$0.859 | 1,100,000 |
| ORRAE : OPTION EXPIRING 25-NOV-2024 EX \$0.917 | 1,150,000 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.