## Form 603

Corporations Act 2001

Section 671B

# Notice of initial substantial holder

To Company Name/Scheme	Lucapa Diamond Co Ltd (LOM)	
ACN/ARSN	111 501 663	
1. Details of substantial holder	1) Regal Funds Management Pty Ltd (RFM)	
ACN/ARSN (if applicable)	107 576 821	
The holder became a substantial h	older on <b>21/07/2021</b>	

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4) Number of securities		Person's votes (5)	Voting power (6)	
ORDINARY	81,000,000	81,000,000	6.39%	

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
REGAL FUNDS MANAGEMENT PTY LIMITED	REGAL FUNDS MANAGEMENT PTY LIMITED HAS A RELEVANT INTEREST IN ITS CAPACITY AS INVESTMENT MANAGER AND/OR TRUSTEE	81,000,000 ORDINARY

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	81,000,000 ORDINARY	81,000,000

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Name Address		
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW		
	2000		

## Signature

print name	Kenny Ho	capacity	Company Secretary
_	Kenny		
sign here	l O	date	23/07/2021

### Annexure 1

Consideration

Date	Person whose relevant interest changed	Nature of Change	Considerati on given in relation to change	Number of securities affected	Class of securities	Persons votes affected
2/06/2021	Regal Funds Management	Buy	2114291.15	42285823	Ordinary	42285823
8/07/2021	Regal Funds Management	Buy	54700.00	1000000	Ordinary	1000000
21/07/2021	Regal Funds Management	Buy	1885708.85	37714177	Ordinary	37714177