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29 July 2021

**Market Announcements Office
ASX Limited**

COMPANY ANNOUNCEMENT

DIRECTORS CHANGE OF INTEREST NOTICE – APPENDIX 3Y

Attached for release to the Market is an Appendix 3Y Notice for and on behalf of the Chairman of the Board of Directors Mr Li, Yi Jie updating the Appendix 3Y lodged by Mr Li on 25 September 2020. Mr Li's interest is corrected only by the commentary contained in the attached Appendix 3Y.

This announcement can be viewed on the Company's website at: www.hawthornresources.com

END

For further information contact: Mark Kerr, Managing Director/CEO
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This announcement was authorised for release to the Market by the Company Secretary, Mr M Garbutt.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|----------------------------|
| Name of entity | HAWTHORN RESOURCES LIMITED |
| ABN | 44 009 157 439 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-------------------|
| Name of Director | LI, YI JIE |
| Date of last notice | 25 September 2020 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part

| | |
|---|--------------------|
| Direct or indirect interest | Refer Annexure "A" |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | Refer Annexure "A" |
| Date of change | Refer Annexure "A" |
| No. of securities held prior to change | Refer Annexure "A" |
| Class | Refer Annexure "A" |
| Number acquired | Refer Annexure "A" |
| Number disposed | Refer Annexure "A" |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | Refer Annexure "A" |
| No. of securities held after change | Refer Annexure "A" |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Refer Annexure "A" |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|--------------------|
| Detail of contract | Refer Annexure "A" |
| Nature of interest | Refer Annexure "A" |
| Name of registered holder (if issued securities) | Refer Annexure "A" |
| Date of change | Refer Annexure "A" |
| No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small> | Refer Annexure "A" |
| Interest acquired | Refer Annexure "A" |
| Interest disposed | Not applicable |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | Refer Annexure "A" |
| Interest after change | Refer Annexure "A" |

Part 3 – ⁺Closed period

| | |
|---|----|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | |
| If prior written clearance was provided, on what date was this provided? | |

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ANNEXURE "A" [of 1 page] 28 July 2021

Schedule of Director's Interests: Li, Yi Jie, Director

Director's interest in issued securities of
Hawthorn Resources Limited held in name of:

Quoted Securities - Ordinary Fully Paid Shares

| | | PREVIOUS APPENDIX 3Y 25.09.2020 (ASX:HAW) | PRESENT APPENDIX 3Y 28.07.2021 (ASX:HAW) | CHANGES |
|--------------------------------------|--|--|---|----------------|
| 1. DIRECT | | Nil | Nil | Nil |
| 2. INDIRECT | | | | |
| | Lite Smooth Investment Limited (refer comments below) | 120,788,101 | 120,788,101 | Nil |
| 3. TOTAL DIRECTOR'S INTERESTS | | | 36.216% | |

COMMENTS:

Mr Li, in his capacity as a Director, has an interest in the Hawthorn Resources Limited issued securities for the following reasons:

- 1 DIRECT**
Mr Li has no **direct** entitlement to the above noted securities of Hawthorn Resources Limited
- 2 INDIRECT**
Mr Li, through Lite Smooth Investment Limited (an entity which he controls), is the holder 139,818,208 ordinary fully paid voting shares in Feng Hua Mining Investment Holding (HK) Limited ("Feng Hua"). Feng Hua holds 120,798,101 ordinary fully paid voting shares in Hawthorn Resources Limited, the equivalent of a 36.22 percentage voting interest.

As Mr Li holds a greater than 20 per cent ownership interest in Feng Hua, Mr Li holds a relevant interest in the 36.22 per cent of the issued voting shares in Hawthorn held by Feng Hua. This is an **indirect** entitlement to the securities of Hawthorn Resources Limited.

The Appendix 3Y lodged by Mr Li on 25 September 2020 Mr Li is corrected only by the commentary contained in this Appendix 3Y. None of the amendments to Mr Li's ownership of a shareholder of Feng Hua alter the previously disclosed voting power of Feng Hua.