

### **Announcement Summary**

## **Entity name**

CORE LITHIUM LTD

#### Date of this announcement

Friday July 30, 2021

### The +securities the subject of this notification are:

♥ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

	ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
	CXOAA	PERFORMANCE RIGHTS	540,000	29/07/2021
	Refer to next page for	or full details of the announcement		
<u>)</u>				



## Part 1 - Entity and announcement details

## 1.1 Name of entity

CORE LITHIUM LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

80146287809

1.3 ASX issuer code

CXC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

30/7/2021



Part 2 - Issue details

#### 2.1 The +securities the subject of this notification are:

♥ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

-Of personal use only 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

**CXOAA: PERFORMANCE RIGHTS** 

Date the +securities the subject of this notification were issued

29/7/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☑ No

If some of the issued +securities do not rank equally:

Is the actual date from which the +securities will rank equally (non-ranking end date) known? 

☑ No

#### Provide the estimated non-ranking end period

The performance rights will continue to rank differently to all other securities in this class until their expiry unless exercised earlier due to performance based vesting conditions. Any shares issued upon exercise of unquoted performance rights will rank equally with all other (ASX:CXO) shares on issue.

Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

There are no dividend, distribution or interest payment rights attaching to these securities or any other securities (unquoted performance rights) in the class. The unquoted performance rights will have different vesting conditions and expiry to existing unquoted performance rights on issue.

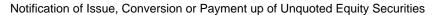
Were any of the +securities issued to +key management personnel (KMP) or an +associate? 

⊗ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02165012

Any other information the entity wishes to provide about the +securities the subject of this notification





Issue details

## Number of +securities

540,000



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

CXO: ORDINARY FULLY PAID 1,174,117,254

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

Total number of ASX +security code and description +securities on issue

**CXOAA: PERFORMANCE RIGHTS** 23,331,666

CXOAC: OPTION EXPIRING 12-FEB-2023 EX \$0.45 81,003,467

CXOAB: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES 24,000,000



# Part 5 - Other Listing Rule requirements

5.1a Select the number of the applicable exception in Listing Rule 7.2

13