



## Announcement Summary

**Entity name**

ORECORP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday July 30, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ORR	ORDINARY FULLY PAID	64,103	29/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ORECORP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

24147917299

**1.3 ASX issuer code**

ORR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

30/7/2021

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Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

22-Mar-2021 18:06

**Announcement Title**

New - Proposed issue of Securities -  
ORR

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

ORR : ORDINARY FULLY PAID

**Issue date**

29/7/2021

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

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**Number of +securities to be quoted**

64,103

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.78000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The Appendix 3B dated 22 March 2021 detailed a maximum number of securities to be issued of 81,301 securities which was an estimate at the time. A total of 64,103 securities will be issued to complete the transaction; no further issues of securities are required. The shares are subject to a voluntary escrow for a period of 3 months from the date of issue.



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
ORR : ORDINARY FULLY PAID	394,346,050

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
ORRAA : OPTION EXPIRING 30-JUL-2021 EX \$0.44	500,000
ORRAB : OPTION EXPIRING 25-NOV-2024 EX \$1.001	3,943,977
ORRAC : OPTION EXPIRING 25-MAY-2022 EX \$0.808	1,100,000
ORRAD : OPTION EXPIRING 25-NOV-2022 EX \$0.859	1,100,000
ORRAE : OPTION EXPIRING 25-NOV-2024 EX \$0.917	1,150,000