

30 July 2021

Company Announcements Office
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

OreCorp Limited (the **Company**) advises that on 29 July 2021 a total of 64,103 fully paid ordinary shares were issued pursuant to the Company's existing capacity under Listing Rule 7.1 at an issue price of nil cash consideration to the vendor of E28/2650 and E28/2583 (refer ASX Release dated 22 March 2021 "Appendix 3B – Proposed Issue of Securities").

The Company also advises that a total of 250,000 unlisted options with an exercise price of \$0.44 expiring on 30 July 2021 which had been issued under the Company's Incentive Plan have been exercised, and the Company has, on 29 July 2021, issued 250,000 fully paid ordinary shares in the Company.

For the purposes of sections 708A(5)(e)(i) and 708A(6) of the Corporations Act 2001 (Cth) (**Corporations Act**), the Company hereby gives notice pursuant to Section 708A(6) of the Corporations Act that:

- 1) the shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2) this notice is being given under section 708A(5)(e) of the Corporations Act;
- 3) as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act; and
- 4) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) or 708A(8) of the Corporations Act to be disclosed in accordance with section 708A(6)(e) of the Corporations Act.

An Appendix 2A for each issue has been released to the market today.

Authorised for release on behalf by the Company by:



Dion Loney
Company Secretary