

Market Announcement

2 August 2021

Elanor Commercial Property Fund (ASX: ECF) – Trading Halt

Description

The securities of Elanor Commercial Property Fund ('ECF') will be placed in trading halt at ECF's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Tuesday, 3 August 2021.

Issued by

Isabella Wong

Adviser, Listings Compliance (Sydney)



2 August 2021

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Dear Ms Wong

REQUEST FOR TRADING HALT: ELANOR COMMERCIAL PROPERTY FUND (ASX:ECF)

Elanor Funds Management Limited (ABN 39 125 903 031, AFSL 398196) (**Responsible Entity**) in its capacity as responsible entity of Elanor Commercial Property Fund I (ARSN 636 623 099) and the Elanor Commercial Property Fund II (ARSN 636 623 517), collectively the Elanor Commercial Property Fund (**ECF**), requests the securities of ECF to be placed in trading halt with effect from the commencement of trade on Monday, 2 August 2021.

For the purposes of ASX Listing Rule 17.1, and in support of its request, the Responsible Entity advises that:

- 1. the trading halt is requested pending an announcement by the Responsible Entity in relation to a capital raising that is proposed to be undertaken by way of an underwritten institutional placement (**Placement**) and an underwritten accelerated pro rata non-renounceable entitlement offer of securities in ECF (**Entitlement Offer**);
- 2. the trading halt is required to ensure that the Placement and the institutional component of the Entitlement Offer (**Institutional Entitlement Offer**) are conducted in an orderly fashion;
- 3. it requests that the trading halt remain in place until the earlier of the time it makes an announcement to the market about the outcome of the Placement and the Institutional Entitlement Offer and the commencement of normal trading on Tuesday, 3 August 2021; and
- 4. it is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely

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Symon Simmons Company Secretary

[DRAFT MARKET ANNOUNCEMENT BY ASX]

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Elanor Commercial Property Fund (ASX:ECF) - Trading Halt

Description

The securities of Elanor Commercial Property Fund ('ECF') will be placed in trading halt at ECF's request, pending the release of an announcement by ECF about the outcome of the institutional placement and institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of commencement of normal trading on Tuesday, 3 August 2021 or when the announcement is released to the market.

Security Code: ECF