

2 August 2021
Australian Securities Exchange (ASX) Announcement

Sensera completes A\$2.5m private placement

Sensera Limited (ASX: SE1, "Sensera" or "the Company") is pleased to announce that a placement ("Placement") of 73.5m ordinary shares to professional and sophisticated investors has been completed, to raise A\$2.5m (before costs) at \$0.034 per share.

The placement price represents a 16% discount to the 15 day VWAP ending on 28 July 2021.

The 73.5m placement shares will be issued from the Company's available capacity under ASX Listing Rule 7.1 (for 51.0m securities) and ASX Listing Rule 7.1A (for 22.5m securities).

Subject to shareholder approval, 1 free unlisted investor option for every 4 placement shares issued will be granted to investors with an exercise price of \$0.085 and 24 months to expiry. The unlisted investor options vest upon issue. There are no other material terms attached to the options.

The Placement Lead Manager, EverBlu Capital Pty Ltd and its Principals have cornerstoned \$0.25m of the funds raised. Everblu will receive a fee of 6% of funds raised and subject to shareholder approval, 1 broker option for every 2 placement shares issued on the same terms as the investor options.

The placement funds will be used for business development, working capital and placement costs.

The placement shares are expected to be issued on Monday 9 August 2021.

Appendix 3B follows.

This announcement has been approved by the board of directors.

For more information, please contact:

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About Sensera Limited (ASX: SE1):

Sensera Limited is an Internet of Things (IoT) sensor solution provider. The Company designs and manufactures MicroElectroMechanical Systems (MEMS) and sensors for applications that improve the way things are done.

Shares in Sensera Limited (ASX: SE1) are traded on the Australian Securities Exchange (ASX). For more information, please visit our website: www.sensera.com.

Any forward-looking statements in this announcement are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, its directors and management.