

Market Announcement

4 August 2021

Holista CollTech Limited (ASX: HCT) – Trading Halt

Description

The securities of Holista CollTech Limited ('HCT') will be placed in trading halt at the request of HCT, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 6 August 2021 or when the announcement is released to the market.

Issued by

Laura Gomme

Adviser, Listings Compliance (Perth)



Holista CollTech Limited

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W: www.holistaco.com

4 August 2021

The Adviser, Listings ComplianceLevel 40 Central Park 152 - 158 St George's Terrace PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Sirs,

Holista CollTech Limited (ASX:HCT) - Request for trading halt

Holista Colltech Limited ACN 094 515 992 (**HCT**) requests a trading halt of HCT's securities with immediate effect.

In accordance with Listing Rule 17.1, and in support of its request, HCT advises that:

- (a) the trading halt is requested for the purpose of HCT being able to consider and take advice in connection with a material legal proceeding that the Australian Securities and Investments Commission (ASIC) indicated (after close of trade yesterday) to HCT that it will file today alleging misleading or deceptive conduct and breach of continuous disclosure obligations by HCT;
- (b) HCT wishes the trading halt to remain in place until the earlier of:
 - a. such time as it makes an announcement to the market in relation to the proceedings commenced by ASIC (ASX Announcement);
 - b. the commencement of trading on 6 August 2021; or
 - c. HCT separately requests that the trading halt be lifted;
- (c) HCT expects that the ASX Announcement will be made as soon as possible, and in any event, prior to the opening of trading on 6 August 2021;
- (d) HCT considers that the trading halt is necessary to allow it to consider the proceedings that will be commenced by ASIC today, to take advice in relation to them, to consider any public statement that ASIC may make and to prepare the

ASX Announcement;

(e) HCT is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

For any questions, please contact the undersigned on +61 422 768 917

Yours faithfully

Walter Joseph Director and Company Secretary