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Appendix 4E
Preliminary Final Report
Results for Announcement to the Market

Pinnacle Investment Management Group Limited (ABN 22 100 325 184)

This Preliminary Final Report is provided to the Australian Securities Exchange (ASX) under ASX listing Rule 4.3A.

Current reporting period:	Financial year ended 30 June 2021
Previous corresponding period:	Financial year ended 30 June 2020

1. Results		**Percentage change %**	**30 June 2021 $'000**
Revenues from ordinary (continuing) activities	Up	45.1%	32,514
Profit from continuing operations after tax attributable to shareholders	Up	107.1%	67,017
Profit from ordinary activities after tax attributable to shareholders	Up	108.1%	67,017
Net profit for the period attributable to shareholders	Up	108.1%	67,017

		Percentage change %	**30 June 2021 cents**
Earnings per share (cents) from continuing operations - statutory basis (based on the weighted average number of shares on issue over the period)	Up	102.1%	38.2
Earnings per share (cents) - statutory basis (based on the weighted average number of shares on issue over the period)	Up	103.2%	38.2

2. Dividends	**Amount per security (cents)**	**Franked amount per security (cents)**
Interim - 2021 financial year	11.7	11.7
Final - 2021 financial year	17.0	17.0
Special dividend	-	-

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3. Key Dates

Annual Report date	4 August 2021
Dividend announcement date	4 August 2021
Ex-dividend date – final dividend	30 August 2021
Final Dividend record date	31 August 2021
Final Dividend payment date	17 September 2021
Annual general meeting	26 October 2021

4. Overview of financial performance

Statement of comprehensive Income	Refer to page 57 of the annual report
Statement of financial position	Refer to page 58 of the annual report
Statement of cash flows	Refer to page 60 of the annual report
Statement of retained earnings	Refer to page 59 of the annual report

5. Net tangible assets per security

	Current period	Previous corresponding period
Net tangible asset backing per ordinary security	$1.27	$1.00

6. Entities over which control has been acquired or disposed of during the period

Acquired/Disposed	Name of entity	Details
Nil		

7. Details of associates and joint venture entities

Name of company	Effective Ownership Interest and Economic Rights 30 June 2021 %
Plato Investment Management Limited	42.7
Palisade Investment Partners Limited	37.6
Hyperion Holdings Limited	49.9
Foray Enterprises Pty Limited	44.5
Solaris Investment Management Limited	40.0
Antipodes Partners Holdings Pty Ltd	23.6
Spheria Asset Management Pty Limited	40.0
Two Trees Investment Management Pty Limited	49.0
Firetrail Investments Pty Limited	23.5
Metrics Credit Holdings Pty Ltd	35.0
Omega Global Investors Pty Ltd	45.0
Longwave Capital Partners Pty Ltd	40.0
Reminiscent Capital Pty Limited	40.0
Coolabah Capital Investments Pty Ltd	25.0
Aikya Investment Management Limited	32.5
Riparian Capital Partners Pty Limited	40.0

The aggregate share of net profits of associates and joint venture entities for the current period is $66,440,000 (previous corresponding period $37,953,000)

8. Other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position

Refer to Financial Statements/Annual Report.

9. Foreign entities

Not applicable.

10. Commentary on the result for the period

Refer to pages 6 to 21 of the Annual Report for further information.

11. Audit

Audit Opinion - refer to Annual Report at page 118.

12. Attachments

Annual Report Attached

Calvin Kwok
Company Secretary

4 August 2021

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