

Market Announcement

4 August 2021

APN Property Group (ASX: APD) – Suspension from Official Quotation

Description

The securities of APN Property Group ('APD') will be suspended from quotation at the close of trading today, Wednesday, 4 August 2021, in accordance with Listing Rule 17.2, following lodgement of the Supreme Court of Victoria orders with the Australian Securities and Investments Commission approving the scheme of arrangement by which Dexu Nominees Pty Limited, an entity controlled by Dexu Funds Management Limited, will acquire all of the issued stapled securities in APD.

Issued by

Todd Lewis

Adviser, Listings Compliance (Melbourne)

APN | Property Group

4 August 2021

By email: todd.lewis@asx.com.au

Todd Lewis
Adviser, Listings Compliance (Melbourne)
ASX
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Dear Todd,

APN Property Group (ASX: APD) – request for suspension from pursuant to ASX Listing Rule 17.2

On behalf of APN Property Group Limited (ACN 109 846 068) (**APN PG**) and APN RE Limited (ACN 627 612 202) as responsible entity of the APD Trust (ARSN 629 330 007) (**APN RE**) (together, **APD**), I hereby request that trading in APD's securities on the Australian Securities Exchange (**ASX**) be suspended from the close of trading today, Wednesday 4 August 2021. The shares in APN PG and the units in APD Trust are stapled, and are quoted on the ASX as stapled securities under the code APD.

For the purposes of ASX Listing Rule 17.2, APD provides the following information:

- the suspension is requested in order to facilitate the implementation of the scheme of arrangement and trust scheme between APD and APD securityholders (together the **Schemes**) pursuant to which Dexu Nominees Pty Limited (ACN 650 020 643) (an entity controlled by Dexu Funds Management Limited (ABN 24 060 920) will acquire 100% of the stapled securities in APD which became effective earlier today;
- it is expected APD's securities will be suspended from quotation until such time as APD requests to be removed from the official list of the ASX. The request for removal from the official list of the ASX is expected to be made on 17 August 2021, following implementation of the Schemes on 13 August 2021; and
- APD is not aware of any reason why the suspension should not be granted.

In due course, APD will apply for termination of quotation of its securities on the ASX and its removal from the official list of the ASX.

Yours sincerely



Chantal Churchill
Company Secretary
APN Property Group Limited and APN RE Limited