

Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme PointsBet Holdings Limited

ACN/ARSN ACN 621 179 351

1. Details of substantial holder (1)

Name Nicholas Fahey and Andrew Fahey

ACN/ARSN (if applicable) _____

The holder ceased to be a substantial holder
on _____

05 / 08 /2021

The previous notice was given to the
company on _____

21 /09 /2020

The previous notice was dated _____

21 /09/2020

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
1/10/20 to 27/11/20	Nick Fahey Super Pty Ltd <Nick Fahey Super Fund>	Buy	\$1,627,354.30	181,964	181,964
25/09/20 to 9/12/20	Nick Fahey Super Pty Ltd <Nick Fahey Super Fund>	Sell	\$1,918,509.88	167,154	167,154
27/11/20 to 9/12/20	Nicholas Fahey	Sell	\$1,685,866.25	154,796	154,796
18/06/21	N J Fahey Pty Ltd <Fahey Family Trust 2>	Buy	\$3,939,273.00	303,021	303,021
18/06/21	Andrew Fahey	Sell	\$1,463,202.00	112,554	112,554
18/11/20 to 5/08/21	N J Fahey Pty Ltd <Fahey Family Trust 2>	Sell	\$5,850,231.56	548,656	548,656
18/11/20 to 5/08/21	Kat and Andy Pty Ltd <Fahey Family Trust 1>	Sell	\$8,914,536.40	836,089	836,089

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Kat and Andy Pty Ltd	Kat and Andy Pty Ltd replaced N J Fahey Pty Ltd as Trustee of Fahey Family Trust 1

4 Addresses

The addresses of persons named in this form are as follows:

Name	Address
All named persons	C/- Level 2, 165 Cremorne Street, Cremorne, VIC 3121

Signature

print name Nicholas Fahey

capacity Individual and Director

sign here



date

05/08/2021

Directions

1. If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
2. See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
3. See the definition of "associate" in section 9 of the Corporations Act 2001.
4. Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
5. Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
6. The voting shares of the company constitute one class unless divided into separate classes.
7. Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.