

Market Announcement

10 August 2021

Vital Metals Limited (ASX: VML) – Trading Halt

Description

The securities of Vital Metals Limited ('VML') will be placed in trading halt at the request of VML, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 12 August 2021 or when the announcement is released to the market.

Issued by

Raj Logarajah

Adviser, Listings Compliance (Perth)

10 August 2021

Ms Belinda Giles
Adviser, Listings Compliance
Level 40, Central Park
152-158 St Georges Tce
Perth WA 6000

By Email: tradinghaltspert@asx.com.au

Dear Belinda,

Request for Trading Halt

Vital Metals Limited (**Vital** or the **Company**) hereby requests a trading halt under Listing Rule 17.1 from the ASX effective immediately, pending an acquisition announcement.

The trading halt is requested until the earlier of the release of an announcement regarding an acquisition or prior to the commencement of trading on Thursday, 12 August 2021.

The Company is not aware of any reason why the trading halt should not be granted.

Vital Metals Limited

Louisa Martino
Company Secretary
E: vital@vitalmetals.com.au