

SelfWealth Share Purchase Plan

Melbourne, Australia – 10 August 2021: SelfWealth Ltd (ASX:SWF) ("**SelfWealth**" or "**Company**") is pleased to announce the successful completion of its Share Purchase Plan ("**SPP**") originally announced on Thursday 15 July 2021. The SPP closed at 5:00pm (AEST) on Friday 6 August 2021.

The SPP provided eligible shareholders the opportunity to participate in the Company's capital raising, following the successful completion of commitments for the \$10.0 million Placement, by the subscription of new fully paid ordinary shares under the SPP ("**New Shares**") as announced by SelfWealth on Monday 19 July 2021. Funds raised from the SPP and the Placement will be used to accelerate investment in SelfWealth's growth strategy of delivering diversified revenue streams and increasing market share.

SelfWealth received strong shareholder support from eligible shareholders with valid applications received from 150 eligible shareholders. The New Shares will be issued at a price of \$0.35 per share, being a 2.5% discount (rounded down to the nearest cent) to the volume-weighted average price of SWF traded on ASX during the five trading days up to and including the SPP closing date (Friday, 6 August 2021) ("**SPP Offer Price**") of approximately \$0.3666, to raise a total of approximately \$1.74 million under the SPP (before costs).

SelfWealth confirms that all valid SPP applications were accepted in full.

Commenting on the Share Purchase Plan SelfWealth's CEO Cath Whitaker, said "We are pleased that SelfWealth's retail shareholders have demonstrated their support for the strategic direction we are taking. Our ethos has always been to deliver value and fairness to the Australian investor, and this capital raising allows us to continue to do this by improving on the user experience and our product offering. We were determined to offer retail shareholders the opportunity to participate alongside institutional investors, and at a fair price. We look forward to executing on this next stage of growth for SelfWealth.'

It is expected that the New Shares for the SPP will be issued on Thursday 12 August 2021. Holding statements are expected to be dispatched on Friday 13 August 2021 and any refunds (for example, as a result of invalid applications) will be processed in accordance with the terms of the SPP.

The New Shares issued under the SPP will rank equally with existing ordinary shares from the date of issue. No brokerage or commissions are payable by shareholders in respect of subscribing for shares under the SPP. The Company will pay its lead manager [Moelis] a management fee equal to 1.5% of the funds raised under the SPP.

Shareholders with any questions regarding the SPP should contact the SelfWealth SPP Offer Shareholder Information Line on 1300 365 969 between 8.30am to 5.30pm (Melbourne time) Monday to Friday.

Additional Information

Additional information regarding the Placement is contained with the investor presentation released to the ASX on 16 July 2021.

Investor Inquiries

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This ASX announcement was authorised for release by the Board of Directors.

About SelfWealth

SelfWealth is Australia's most popular independent online trading platform, offering \$9.50 flat fee brokerage to trade in the Australian and US markets. We help Australians build wealth through innovative technology, transparent pricing and support when our members need it. SelfWealth was founded on delivering value and fairness to Australian investors and these values still permeate through our culture, over 9 years on.