

Steadfast Group Limited and controlled entities

Appendix 4E (rule 4.3A)

Preliminary final report for the year ended 30 June 2021

Results for announcement to the market

(All comparisons to year ended 30 June 2020)

	2021 \$'m	Up/Down	% Movement
Revenues from ordinary activities*	751.1	75.1	11%
EBITA before non-trading items	262.7	39.2	18%
Underlying net profit after tax attributable to shareholders (Underlying NPAT) (Note 1)	130.7	22.0	20%
Net profit after tax attributable to shareholders (Statutory NPAT) (Note 1)	143.0	198.2	359%
Total comprehensive income attributable to shareholders	143.1	199.2	355%

* FY20 Revenues from ordinary activities has been re-presented to recognise total revenue net of brokerage commission paid, to be consistent with FY21. This reduced revenue by \$21.1 million.

Note 1:

The table below provides the reconciliation between the net profit after tax before and after non-trading items:

	2021 \$'m	2020 \$'m
Net profit after tax attributable to shareholders (Statutory NPAT)	143.0	(55.2)
Adjusted for (net of tax and non-controlling interest):		
IBNA acquisition	-	72.7
PSF rebate offer	-	63.1
Impairment of intangibles	3.9	40.7
Net loss/(gain) on deferred consideration estimates	1.7	(5.4)
Mark-to-market gains from revaluation of listed investments	(9.6)	(3.2)
Net gain from change in value or sale of businesses and other movements	(8.3)	(4.0)
Net profit after tax after non-trading items attributable to shareholders (Underlying NPAT)	130.7	108.7

Some of the financial data in the table above, namely the netting of brokerage commissions paid when disclosing revenue, the separate identification of non-trading items and EBITA, are not disclosed in accordance with current Australian Accounting Standards requirements. However, all financial data is based on the information disclosed in the

audited financial statements and notes to the financial statements of the Group and follow the recognition requirements of Australian Accounting Standards.

Dividend information

	Amount per share (cents)	Franked amount per share (cents)	Tax rate for franking credit (%)
Final 2021 dividend per share	7.0	7.0	30
Interim 2021 dividend per share	4.4	4.4	30

Final dividend dates

Ex-dividend date	19 August 2021
Record date	20 August 2021
Payment date	10 September 2021

The Company's DRP will operate by the issue of new shares. No discount will be applied. The record date is 20 August 2021. The last election notice for participation in the DRP in relation to this final dividend is 23 August 2021.

A copy of the full terms and conditions for the DRP are available at <http://investor.steadfast.com.au/Investor-Centre/?page=Dividends>.

	2021 (\$)	2020 (\$)
Net tangible assets per ordinary share*	0.03	0.13

* Net tangible assets per ordinary share are based on 871,507,434 shares on issue at 30 June 2021. There has been an increase of 8,302,033 in ordinary shares on issue since 30 June 2020.

Additional Appendix 4E disclosure requirements can be found in the directors' report and the 30 June 2021 financial statements and accompanying notes (refer to attachment A).

This report is based on the consolidated financial statements which have been audited by KPMG.

Attachment A

Steadfast Group Limited

Annual Report

For the year ended 30 June 2021

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