

Market Announcement

17 August 2021

APN Convenience Retail REIT (ASX: AQR) – Trading Halt

Description

The securities of APN Convenience Retail REIT ('AQR') will be placed in trading halt at the request of AQR, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 18 August 2021 or when the announcement is released to the market.

Issued by

Todd Lewis

Adviser, Listings Compliance (Melbourne)

Responsible Entity:

APN Funds Management Limited
ACN 080 674 479 AFSL No 237500

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APN | Convenience Retail REIT

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Todd Lewis
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ASX Limited
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

By Email: todd.lewis@asx.com.au
cc. tradinghaltsmelbourne@asx.com.au

Dear Sir

APN Convenience Retail REIT – Request for Trading Halt

APN Funds Management Limited (ACN 080 674 479) ("**Responsible Entity**") in its capacity as responsible entity of each of Convenience Retail REIT No. 1 (ARSN 101 227 614), Convenience Retail REIT No. 2 (ARSN 619 527 829) and Convenience Retail REIT No. 3 (ARSN 619 527 856) (together "**APN Convenience Retail REIT**" or "**AQR**") (ASX Code: AQR) requests an immediate halt in trading of AQR's securities to apply from the commencement of trading on 17 August 2021 pursuant to ASX Listing Rule 17.1.

AQR provides the following information for the purposes of ASX Listing Rule 17.1:

- the trading halt is requested pending an announcement by AQR in relation to a proposed equity raising;
- AQR requests that the trading halt remain in place until the earlier of a further announcement to the market by AQR in relation to completion of the equity raising, and the commencement of trading on 18 August 2021; and
- AQR is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me on 8656 1043 if there are any queries regarding the request.

Your sincerely



Chantal Churchill
Company Secretary
APN Convenience Retail REIT

About APN Convenience Retail REIT

APN Convenience Retail REIT ('AQR') is a listed Australian Real Estate Investment Trust (REIT) listed on the ASX (ASX code: AQR) which owns high quality Australian service stations and convenience retail assets. AQR's portfolio of 98 properties valued at \$633 million, is predominantly located on Australia's favoured eastern seaboard and is leased to leading Australian and international convenience retail tenants. The portfolio offers a long weighted average lease expiry and contracted annual rent increases providing the REIT with a strong level of income security. AQR has a target gearing range of 25 – 40% as part of its conservative approach to capital management.

APN Convenience Retail REIT is governed by a majority Independent Board, and managed by Dexus (ASX:DXS), one of Australia's leading fully integrated real estate groups, with over 35 years of expertise in property investment, funds management, asset management and development.

www.apngroup.com.au