

Section 1: Issuer information				
Name of issuer	EBOS Group Limited			
Financial product name/description	Ordinary Shares			
NZX ticker code	EBO			
ISIN (If unknown, check on NZX website)	NZEBOE0001S6			
Type of distribution (Please mark with an X in the relevant box/es)	Full Year	X	Quarterly	
	Half Year		Special	
	DRP applies			
Record date	10 September 2021			
Ex-Date (one business day before the Record Date)	9 September 2021			
Payment date (and allotment date for DRP)	24 September 2021			
Total monies associated with the distribution <sup>1</sup>	NZD\$75,515,464 (AUD\$70,304,897)			
Source of distribution (for example, retained earnings)	Retained Earnings			
Currency	NZD			
Section 2: Distribution amounts per financial product				
Gross distribution <sup>2</sup>	\$0.50472222			
Gross taxable amount <sup>3</sup>	\$0.50472222			
Total cash distribution <sup>4</sup>	\$0.46000000			
Excluded amount (applicable to listed PIEs)	N/A			
Supplementary distribution amount	\$0.02029412			
Section 3: Imputation credits and Resident Withholding Tax <sup>5</sup>				
Is the distribution imputed	Partial imputation			
If fully or partially imputed, please state imputation rate as % applied <sup>6</sup>	8.86%			
Imputation tax credits per financial product	\$0.04472222			
Resident Withholding Tax per financial product	\$0.12183611			

<sup>1</sup> Continuous issuers should indicate that this is based on the number of units on issue at the date of the form

<sup>2</sup> "Gross distribution" is the total cash distribution plus the amount of imputation credits, per financial product, before the deduction of Resident Withholding Tax (RWT).

<sup>3</sup> "Gross taxable amount" is the gross distribution minus any excluded income.

<sup>4</sup> "Total cash distribution" is the cash distribution excluding imputation credits, per financial product, before the deduction of RWT. This should include any excluded amounts, where applicable to listed PIEs.

<sup>5</sup> The imputation credits plus the RWT amount is 33% of the gross taxable amount for the purposes of this form. If the distribution is fully imputed the imputation credits will be 28% of the gross taxable amount with remaining 5% being RWT. This does not constitute advice as to whether or not RWT needs to be withheld.

<sup>6</sup> Calculated as (imputation credits/gross taxable amount) x 100. Fully imputed dividends will be 28% as a % rate applied.

**Section 4: Distribution re-investment plan (if applicable)**

DRP % discount (if any)	N/A	
Start date and end date for determining market price for DRP	N/A	N/A
Date strike price to be announced (if not available at this time)	N/A	
Specify source of financial products to be issued under DRP programme (new issue or to be bought on market)	N/A	
DRP strike price per financial product	N/A	
Last date to submit a participation notice for this distribution in accordance with DRP participation terms	N/A	

**Section 5: Authority for this announcement**

Name of person authorised to make this announcement	Janelle Cain
Contact person for this announcement	Janelle Cain
Contact phone number	+61 3 9918 5370
Contact email address	Janelle.Cain@ebosgroup.com
Date of release through MAP	18 August 2021