

Perpetual Limited ABN 86 000 431 827

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19 August 2021

ASX Limited ASX Market Announcements Office Exchange Centre 20 Bridge Street Sydney NSW 2000

Perpetual FY20 Financial Results

The following announcements to the market are provided:

- ✓ FY21 Appendix 4E
 - FY21 ASX Announcement
 - FY21 Full Year Statutory Accounts
 - FY21 Results Presentation
 - FY 21 Operating and Financial Review
 - Appendix 4G
 - FY21 Corporate Governance Statement

Yours faithfully,

wie Rimano

Sylvie Dimarco Company Secretary (Authorising Officer)

19 August 2021

The Manager Company Announcements Australian Securities Exchange Limited 20 Bridge Street Sydney NSW 2000 Perpetual Limited

ABN 86 000 431 827

Angel Place Level 18, 123 Pitt Street Sydney NSW 2000 Australia

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Dear Sir / Madam

Perpetual Limited – Final Report (Appendix 4E) for the year ended 30 June 2021.

The Directors of Perpetual Limited (the "Company") announce the audited results of the consolidated group for the year ended 30 June 2021 as follows:

| Results for announcement to the market Extracted from 30 June 2021 Annual Financial Report | \$'000 | % Movement |
|---|---------|---------------|
| Revenue from ordinary activities excluding income from structured investments ⁽¹⁾ | 650,231 | 33% |
| Net profit after tax attributable to equity holders of Perpetual Limited | 74,869 | -9% |
| Underlying net profit after tax excluding significant items attributable to equity holders of Perpetual Limited | 124,057 | 26% |

¹ Structured investments revenue totalled \$1,844,000 (30 June 2020: \$3,730,000).

| Dividend information | Amounts per Share (cents) | Franked amounts per Share (cents) | Tax Rate for Franking |
|---|---------------------------------|---|--------------------------|
| Interim dividend per share (paid 26 March 2021) | 0.84 | 0.84 | 30% |
| Final dividend per share (to be paid 24 September 2021) | 0.96 | 0.96 | 30% |
| Total dividends per share for the year | 1.80 | 1.80 | |

| Final dividend dates | |
|----------------------|-------------------|
| Ex-dividend date | 2 September 2021 |
| Record date | 3 September 2021 |
| Payment date | 24 September 2021 |

| Net tangible assets | 30-Jun-21 | 30-Jun-20 |
|----------------------------------|-----------|-----------|
| Net tangible assets per security | \$0.22 | \$3.95 |

Additional Appendix 4E disclosure requirements can be found in the notes to the 2021 Perpetual Limited consolidated financial statements included in the Annual Report.

This report is based on the consolidated financial statements which have been audited by KPMG.

Perpetual

Dividend Reinvestment Plan (DRP)

The Perpetual Board has determined that in relation to the 2021 final dividend the DRP will operate as follows:

- The allocation price at which shares are allocated will not include a discount;
- The pricing period for setting the Average Market Price will be the 10 trading days commencing 6 September 2021 and ending 17 September 2021; and
- Shares allocated under the DRP will, from the date of Allocation, rank equally in all respects with existing Shares.

The DRP and other terms are reviewed prior to each dividend payment and the DRP terms that will apply to future dividends will be announced to the ASX at the relevant times.

The DRP terms that apply to the dividend, and a complete copy of the DRP Rules, can be found within the Shareholder Centre section of Perpetual's website at <u>https://www.perpetual.com.au/About/Shareholders</u>.

Last Election Date for Participation in the 2021 Final Dividend DRP

If shareholders wish to participate in the DRP for the upcoming dividend, or to change their level of participation, they must complete a DRP Participation Notice and return it to Perpetual's share registry, Link Market Services, by no later than 5:00pm, Australian Eastern Standard Time, on 6 September 2021.

The remainder of the information requiring disclosure to comply with listing rule 4.3A is contained in the statutory financial report, media release and additional information.

Further information regarding Perpetual and its business activities can be obtained by visiting the company's website at <u>www.perpetual.com.au</u>.

Yours faithfully

Chris Green Chief Financial Officer