

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme Warrego Energy Ltd (WGO)

ACN/ARSN 125 394 667

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

The holder became a substantial holder on 17/08/2021

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY	64,128,295	64,128,295	5.24%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
REGAL FUNDS MANAGEMENT PTY LIMITED	REGAL FUNDS MANAGEMENT PTY LIMITED HAS A RELEVANT INTEREST IN ITS CAPACITY AS INVESTMENT MANAGER AND/OR TRUSTEE	64,128,295 ORDINARY

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	28,212,560 ORDINARY	28,212,560
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	35,915,735 ORDINARY	35,915,735

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kenny Ho	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name Kenny Ho capacity Company Secretary

sign here  date 19/08/2021

Annexure 1

Consideration

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
2/07/2021	Regal Funds Management	Buy	5265609.36	23934588	Ordinary	23934588
7/07/2021	Regal Funds Management	Buy	317439.72	1334341	Ordinary	1334341
13/07/2021	Regal Funds Management	Buy	86680.00	400000	Ordinary	400000
14/07/2021	Regal Funds Management	Buy	25665.88	119543	Ordinary	119543
15/07/2021	Regal Funds Management	Buy	48114.00	220000	Ordinary	220000
15/07/2021	Regal Funds Management	Buy	218000.00	1000000	Ordinary	1000000
16/07/2021	Regal Funds Management	Buy	1672.00	7600	Ordinary	7600
16/07/2021	Regal Funds Management	Buy	2079581.63	8763513	Ordinary	8763513
19/07/2021	Regal Funds Management	Buy	327446.00	1330000	Ordinary	1330000
20/07/2021	Regal Funds Management	Buy	561272.64	2254107	Ordinary	2254107
21/07/2021	Regal Funds Management	Buy	316988.72	1214051	Ordinary	1214051

22/07/2021	Regal Funds Management	Buy	95637.10	362399	Ordinary	362399
23/07/2021	Regal Funds Management	Buy	46718.79	178316	Ordinary	178316
2/08/2021	Regal Funds Management	Buy	230942.92	882472	Ordinary	882472
3/08/2021	Regal Funds Management	Buy	160155.41	593828	Ordinary	593828
17/08/2021	Regal Funds Management	Buy	4733464.78	21515749	Ordinary	21515749
17/08/2021	Regal Funds Management	Buy	22041.36	95832	Ordinary	95832