



ASX Release

FOR IMMEDIATE RELEASE

20 August 2021

Scheme of arrangement approved by Court

Isentia Group Limited (ASX: ISD) (**Isentia**) is pleased to announce that the Supreme Court of New South Wales (**Court**) has today made orders approving the scheme of arrangement under which Access Intelligence plc (a company incorporated in England and Wales with company registration number 04799195) will acquire all of the Isentia shares that it does not already own (**Scheme**).

Isentia expects to lodge a copy of the Court orders approving the Scheme with the Australian Securities and Investments Commission pursuant to sub-section 411(10) of the *Corporations Act 2001* (Cth) later today at which time the Scheme will become legally effective.

It is expected that trading in Isentia shares on ASX will be suspended from close of trading today, 20 August 2021.

Subject to the Scheme becoming effective, Isentia shareholders (other than Excluded Shareholders (as defined in the scheme booklet dated 19 July 2021 (**Scheme Booklet**)) who are registered as such at 7:00pm on Wednesday, 25 August 2021 (**Scheme Record Date**) will receive the Scheme Consideration (as defined in the Scheme Booklet) of \$0.175 cash per Isentia share held by them on the Scheme Record Date. Payment of the Scheme Consideration is expected to be made on Wednesday, 1 September 2021.

Authorised for publication by Jacquie Shanahan, Company Secretary.

- ENDS -

For more information:

Media

Helen McCombie
Citadel-MAGNUS
+ 61 411 756 248

About Isentia

Isentia Group Limited (ASX:ISD) is APAC's leading integrated Media Intelligence and Insights business with operations in eight markets. Isentia blends market-leading monitoring experience with analytics to help the world's biggest brands uncover the whole picture – and act on it. Powered by cutting-edge technology and a team of world class experts, our mission is to help businesses leap-forward where only genuine insight can take them.