



ASX Release

FOR IMMEDIATE RELEASE

20 August 2021

### Scheme of arrangement legally effective

Further to its announcement earlier today (i.e. 20 August 2021), Isentia Group Limited (ASX: ISD) (**Isentia**) is pleased to announce that it has lodged with the Australian Securities and Investments Commission (**ASIC**) the orders made by the Supreme Court of New South Wales (**Court**) approving the proposed scheme of arrangement between Isentia and Isentia shareholders pursuant to which Access Intelligence plc (a company incorporated in England and Wales with company registration number 04799195) will acquire all of the Isentia shares that it does not already own (**Scheme**).

A copy of the Court order is set out in **Annexure A** to this announcement. As a result, the Scheme is now legally effective and it is expected that Isentia shares will be suspended from trading on the ASX from close of trading today.

As announced earlier today, Isentia shareholders (other than Excluded Shareholders (as defined in the scheme booklet dated 19 July 2021 (**Scheme Booklet**))) who are registered as such at 7:00pm on Wednesday, 25 August 2021 (**Scheme Record Date**) will receive Scheme Consideration (as defined in the Scheme Booklet) of \$0.175 cash per Isentia share held by them on the Scheme Record Date. Payment of the Scheme Consideration is expected to be made on Wednesday, 1 September 2021.

Authorised for publication by Jacquie Shanahan, Company Secretary.

- ENDS -

#### For more information:

##### Media

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#### About Isentia

Isentia Group Limited (ASX:ISD) is APAC's leading integrated Media Intelligence and Insights business with operations in eight markets. Isentia blends market-leading monitoring experience with analytics to help the world's biggest brands uncover the whole picture – and act on it. Powered by cutting-edge technology and a team of world class experts, our mission is to help businesses leap-forward where only genuine insight can take them.

#### Attached:

**Annexure A – Orders of Black J, Supreme Court of New South Wales**

For personal use only



Issued: 20 August 2021 10:18 AM

**JUDGMENT/ORDER****COURT DETAILS**

Court	Supreme Court of NSW
Division	Equity
List	Corporations List
Registry	Supreme Court Sydney
Case number	2021/00175858

**TITLE OF PROCEEDINGS**

First Plaintiff	ISENTIA GROUP LIMITED ACN 167541568
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First

**DATE OF JUDGMENT/ORDER**

Date made or given	20 August 2021
Date entered	20 August 2021

**TERMS OF JUDGMENT/ORDER****VERDICT, ORDER OR DIRECTION:**

Hearing of Originating Process filed 18 June 2021. Second Court hearing.

- Black J grants leave for Access Intelligence PLC and Vuelio Australia Pty Ltd to appear under r 2.13 of the Supreme Court (Corporations) Rules.

Black J makes orders (as amended) in accordance with Short Minutes of Order initialled by him and placed in the file.

**THE COURT ORDERS THAT:**

1 Pursuant to section 411(4)(b) of the Corporations Act 2001 (Cth) (the Act), the scheme of arrangement between Isentia Group Limited ACN 167 541 568 (Isentia) and holders of fully paid ordinary shares in the capital of Isentia (other than the Excluded Shareholders (as defined in the Scheme Implementation Deed dated 15 June 2021)) (Scheme), be approved, as amended by Order 2.

2 Pursuant to section 411(6) of the Act, the Scheme be amended by replacing the definition of "Excluded Shareholder" in Schedule 1 of the Scheme with the words "Excluded Shareholder means Vuelio Australia Pty Ltd ACN 640 911 539".

3 Pursuant to section 411(12) of the Act, Isentia be exempted from compliance with section 411(11) of the Act.

4 These orders be entered forthwith.

**SEAL AND SIGNATURE**



Signature Chris D'Aeth  
Capacity Principal Registrar  
Date 20 August 2021

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.

**FURTHER DETAILS ABOUT Plaintiff(s)**

First Plaintiff  
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ACN 167541568  
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Telephone  
Fax  
E-mail  
Client reference

**Legal representative for plaintiffs**

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**FURTHER DETAILS ABOUT (s)**