

Market Announcement

20 August 2021

Clean Seas Seafood Limited – Suspension of Class (ASX: CSSG) from Official Quotation

Description

The redeemable, unsecured convertible notes (ASX: CSSG) (the 'Notes') of Clean Seas Seafood Limited ('CSS') will be suspended from quotation at the close of trading today, Friday, 20 August 2021, in accordance with Listing Rule 17.2, pending removal of the Notes.

Please note that the suspension applies to the Notes (ASX: CSSG) only, and does not apply to any other quoted securities of CSS.

Issued by

Isabella Wong

Senior Adviser, Listings Compliance (Sydney)

20 August 2021

Ms Isabella Wong
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

By email only tradinghaltsydney@asx.com.au

Dear Ms Wong

REQUEST FOR VOLUNTARY SUSPENSION

In accordance with ASX Listing Rule 17.2, the Directors of Clean Seas Seafood Limited (the **Company**) (ASX:CSS) hereby request for its quoted convertible notes (ASX:CSSG) (**Notes**) to be placed into voluntary suspension from the commencement of trading on 23 August 2021.

The information required under ASX Listing Rule 17.2 is set out below:

- The Company requests the voluntary suspension pending the removal of the Notes from official quotation following the redemption or conversion of all of the Notes (refer to the Company's ASX announcement dated 28 July 2021 for further details).
- The voluntary suspension should remain in place until all the Notes have been removed from official quotation.
- The Company is not aware of any reason why its Notes should not be suspended.
- There is no other information necessary to inform the market about the voluntary suspension.

Please contact me if you have any further questions on this.

Yours sincerely

Eryl Baron
Company Secretary
Clean Seas Seafood Limited