

Market Announcement

23 August 2021

Bigtincan Holdings Limited (ASX: BTH) – Trading Halt

Description

The securities of Bigtincan Holdings Limited ('BTH') will be placed in trading halt at BTH's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Wednesday, 25 August 2021.

Issued by

Ramona Seeto

Adviser, Listings Compliance (Sydney)

23 August 2021

Ramona Seeto
Adviser, Listings Compliance
ASX Limited

Dear Ramona

Bigtincan Holdings Limited – Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Bigtincan Holdings Limited (ASX: BTH) (BTH) requests that ASX Limited grant an immediate trading halt in respect of BTH's ordinary shares from the commencement of trading on 23 August 2021.

The trading halt is requested in connection with a proposed material acquisition and an equity raising to be conducted by BTH involving institutional and retail components (**Equity Raising**).

The following information is provided in accordance with Listing Rule 17.1:

1. **Reason for trading halt** – to avoid trading taking place on an uninformed basis and to allow the Equity Raising to take place in an orderly manner.
2. **Duration of the trading halt** – BTH requests that the trading halt remain in place until the earlier of the time at which it makes an announcement to the market in relation to the outcome of the institutional component of the Equity Raising and the commencement of trading on 25 August 2021.
3. **Termination of trading halt** – BTH anticipates that the trading halt will cease upon its announcement to the market in relation to the outcome of the institutional component of the Equity Raising.
4. **No reason** – BTH is not aware of any reason why the trading halt should not be granted.
5. **Further information** – BTH is not aware of any other information which needs to be disclosed to the market in relation to the trading halt.

Should you have any questions please contact me.

Yours sincerely



Mark Ohlsson
Company Secretary