

Market Announcement

23 August 2021

1300 Smiles Limited (ASX: ONT) – Trading Halt

Description

The securities of 1300 Smiles Limited ('ONT') will be placed in trading halt at the request of ONT, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 25 August 2021 or when the announcement is released to the market.

Issued by

Alice Montefiore-King

Adviser, Listings Compliance (Sydney)

23 August 2021

Mr Corey Lian
Adviser, Listings Compliance
ASX Compliance Pty Limited
20 Bridge Street
Sydney NSW 2000

Dear Corey

Request for trading halt

1300 Smiles Limited (**Company**) requests a trading halt in respect of its shares from the commencement of trading on Monday, 23 August 2021.

The trading halt is requested pending an announcement by the Company in relation to a potential change of control transaction (**Transaction**). In accordance with Listing Rule 17.1, the Company provides the following information:

1. the trading halt is requested pending an announcement by the Company in relation to the Transaction;
2. the Company requests that the trading halt remain in place until the commencement of trading on Wednesday, 25 August 2021 unless before that time it makes an announcement in relation to the Transaction to the market or requests that the trading halt be lifted; and
3. the Company is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

This request has been authorised for release to ASX by the Board.

Yours sincerely



1300 Smiles Limited
Robert Jones
Chairman