

Appendix 4E Financial year ended 30 June 2021

Name of entity

Perenti Global Limited

ABN or equivalent company reference

95 009 211 474

Results for Announcement to the Market

				\$'000
Revenue from continuing and ordinary activities	up	2.0%	to	2,087,542
Loss after tax from continuing operations	down	289.8%	to	(52,303)
Loss after tax attributable to members	down	331.3%	to	(55,140)

Dividends / distributions		Amount per security	Franked amount per security
Final dividend	(cents)	2.0	0.0
Interim dividend	(cents)	3.5	0.0
Previous corresponding period			
Final dividend	(cents)	3.5	3.5
Interim dividend	(cents)	3.5	3.5

Payment date of dividends

20 October 2021

Record date for determining entitlements to the final dividend

6 October 2021

Dividend Reinvestment Plans

The Company's Dividend Reinvestment Plan (**DRP**) is currently suspended until further notice.

Net tangible assets per share

	2021	2020
Net tangible asset backing per ordinary share	\$0.89	\$0.99

Changes in controlled entities

The Perenti Group acquired or incorporated the following controlled entities in the 12-month period ending 30 June 2021:

- Improvement Resources Pty Ltd, Sandpit Innovation Pty Ltd, Spidler Group Pty Ltd and Spidler Technologies Pty Ltd were all acquired 1 July 2020 and Optika Solutions Pty Ltd was acquired 31 March 2021. Ownership interest for all these entities is 95.5%.
- Barmenco Mining Services USA LLC and Perenti USA Inc were incorporated 20 November 2020. Ownership interest of both entities is 100%.
- Ausdrill Mining Surface Botswana Proprietary Ltd was incorporated 23 July 2020. Ownership interest is 100%.
- BG Umoja Services Limited was incorporated 16 March 2021. Ownership interest is 80%.
- AMAX Ltd was incorporated 23 March 2021. Ownership interest is 60%.

Explanation of results

For an explanation on the figures reported above please refer to the 30 June 2021 Annual Report and the results announcement and presentation dated 23 August 2021.

The 30 June 2021 financial results were materially impacted by outcomes from the African Mining Services' strategic review. This resulted in impairment charges of \$62.5 million mainly related to exiting two underperforming West African projects, Yanfolila and Boungou. In addition, a review of the BTP business resulted in impairment charges of \$8.1 million and inventory provisions of \$9.9 million recorded at 30 June 2021. Impairments charges for the year totalled \$70.6 million (30 June 2020: \$59.6 million).

Despite the impairment charges detailed above and external headwinds from the persistence of COVID-19, labour shortages and foreign exchange pressures, the underlying business remains robust, buoyed by strong and profitable growth from the underground mining business and improving profitability of the African surface mining business. These factors should be taken into account when analysing comparative figures between the financial years ended 30 June 2021 and 30 June 2020.

The Annual General Meeting will be held as a virtual online meeting via a live webcast.

Virtual online meeting

via the online platform at
<https://agmlive.link/PRN21>

Date

Friday 8 October 2021

Time

11:00am (AWST)

Approximate date the Annual Report will be available

24 August 2021

This report is based on accounts that have been audited.



Justine Passaportis
Company Secretary

Date: 24 August 2021