



## Announcement Summary

**Entity name**

BRAINCHIP HOLDINGS LTD

**Date of this announcement**

Thursday August 26, 2021

**The +securities the subject of this notification are:**☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BRNAJ	PERFORMANCE RIGHTS	265,000	26/08/2021
BRNAD	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	560,000	26/08/2021
BRNAM	RESTRICTED STOCK UNITS	1,205,000	26/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BRAINCHIP HOLDINGS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

151159812

**1.3 ASX issuer code**

BRN

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

26/8/2021



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

BRNAJ : PERFORMANCE RIGHTS

**Date the +securities the subject of this notification were issued**

26/8/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20210422/pdf/44vrfwk5vm2jg8.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

265,000

**ASX +security code and description**

BRNAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

26/8/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒



☐ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20210422/pdf/44vrfwk5vm2jg8.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

#### Issue details

Number of +securities

560,000

ASX +security code and description

BRNAM : RESTRICTED STOCK UNITS

Date the +securities the subject of this notification were issued

26/8/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20210422/pdf/44vrfwk5vm2jg8.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

1,205,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BRN : ORDINARY FULLY PAID	1,659,737,144

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BRNAJ : PERFORMANCE RIGHTS	4,727,500
BRNAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	137,718,193
BRNAM : RESTRICTED STOCK UNITS	1,330,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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