Capitol Health Limited
Level 2, 288 Victoria Parade East Melbourne VIC 3002
All correspondence to: PO Box 551 East Melbourne VIC 8002
Email: investors@capitolhealth.com.au
Tel: (03) 9348 3333
www.capitolhealth.com.au
ABN 84 117 391 812

For personal use only

ASX ANNOUNCEMENT **26 August 2021**

Capitol Health announces extension of on-market share buy-back

Capitol Health Limited (**Capitol** or the **Company**) (ASX: CAJ) refers to the ASX Announcement of 27 August 2020 noting the changes to the current on-market share buy-back as part of its ongoing capital management program.

The buy-back has been extended for a period of 12 months because it remains important to Capitol to maintain the maximum amount of flexibility regarding its capital management strategies to enhance value for shareholders. The maximum number of shares has also been increased to 102,809,751, with up to 53,065,707 shares remaining to be bought back during the buy-back period within the '10/12 limit' in the *Corporations Act 2001 (Cth)*.

The Company attaches an Appendix 3D to reflect the extension of the on-market share buy-back.

For further information, please contact:
Craig Bremner
Chief Financial Officer
(03)9348 3333
investors@capitolhealth.com.au

This announcement is authorised for release to the market by the Board of Directors of Capitol Health Limited.

About Capitol Health

Capitol Health is a leading provider of diagnostic imaging and related services to the Australian healthcare market. Headquartered in Melbourne, Victoria, the Company owns and operates clinics throughout Victoria, Tasmania, South Australia, and Western Australia. The Company's operational focus is on delivering a community-based infrastructure for radiologists and related medical practitioners to deliver optimal, efficient, accurate healthcare service outcomes for patients.

Capitol also has an investment in diagnostic imaging artificial intelligence through Enlitic Inc in the US.

Rule 3.8A

Appendix 3D

Changes relating to buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Capitol Health Limited	117 391 812

We (the entity) give ASX the following information.

1	Date that an Appendix 3C or the last Appendix 3D was given to ASX	18 August 2017 (3C) 27 August 2020 (3D)

Information about the change

Complete each item for which there has been a change and items 9 and 10.

		Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	**Column 2** (Details of change to buy-back proposals)
	On-market buy-back		
2	Name of broker who will act on the company's behalf	Taylor Collison Limited	No change
3	Deleted 30/9/2001.		
4	If the company/trust intends to buy back a maximum number of shares/units – that number Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.	102,259,719	102,809,751

+ See chapter 19 for defined terms.

For personal use only

For personal use only

		Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	**Column 2** (Details of change to buy-back proposals)
5	If the company/trust intends to buy back a maximum number of shares/units – the number remaining to be bought back	52,515,675	53,065,707
6	If the company/trust intends to buy-back shares/units within a period of time – that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	5 September 2020 to 4 September 2021	5 September 2021 to 4 September 2022
7	If the company/trust intends to buy back shares/units if conditions are met – those conditions	N/A	N/A

All buy-backs

8	Any other change	N/A	N/A
9	Reason for change	Extension of current on market buy-back and increase to the maximum number of shares to be bought back for ongoing capital management.	

+ See chapter 19 for defined terms.

10	Any other information material to a shareholder's/unitholder's decision whether to accept the offer *(eg, details of any proposed takeover bid)*	N/A

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: ..... Date: 26 August 2021
Company secretary

Print name: Melanie Leydin

== == == == ==

[+] See chapter 19 for defined terms.

For personal use only