

Market Announcement

26 August 2021

Metrics Income Opportunities Trust (ASX: MOT) – Trading Halt

Description

The securities of Metrics Income Opportunities Trust ('MOT') will be placed in trading halt at the request of MOT, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 30 August 2021 or when the announcement is released to the market.

Issued by

Angel He

Adviser, Listings Compliance (Sydney)

The Trust Company (RE Services) Limited
ACN 003 278 831
AFSL 235150
Level 18, 123 Pitt Street
Sydney, NSW, 2000



26 August 2021

Angel He
Adviser, Listings Compliance
ASX Compliance
20 Bridge Street
SYDNEY NSW 2000

VIA EMAIL: angel.he@asx.com.au

Dear Angel He,

METRICS INCOME OPPORTUNITIES TRUST – REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, The Trust Company (RE Services) Limited ACN 003 278 831 (**Responsible Entity**) as responsible entity for the Metrics Income Opportunities Trust (ASX: MOT) (**Trust**) requests an immediate trading halt be granted by ASX in respect of the Trust's ordinary units from the commencement of trading on ASX on Thursday, 26 August 2021.

The Responsible Entity requests the trading halt pending an announcement by the Responsible Entity in relation to a proposed capital raising to be undertaken by the Trust.

In accordance with ASX Listing Rule 17.1, the Responsible Entity provides the following information:

1. **Reason for trading halt** – the trading halt is requested to allow the proposed capital raising to take place in an orderly fashion.
2. **Duration of the trading halt** – the Responsible Entity requests that the trading halt continue until the earlier of such time as it makes an announcement to the market in relation to the outcome of the proposed capital raising and the commencement of trading on Monday, 30 August 2021.
3. **Termination of trading halt** – the Responsible Entity anticipates that the trading halt will cease upon it announcing the outcome of the capital raising.
4. **No reason** – the Responsible Entity is not aware of any reason why the trading halt should not be granted by ASX.
5. **Further information** – the Responsible Entity is not aware of any further information which needs to be disclosed to the market at the time of seeking the trading halt.

If you have any queries, please contact Saranya Balajeyagaran on 02 9229 9034.

This request has been authorised for release to ASX by the Responsible Entity.

Yours faithfully,
Saranya Balajeyagaran
Relationship Manager
The Trust Company (RE Services) Limited

Gananatha Minithantri
Company Secretary
The Trust Company (RE Services) Limited