

Media Release and ASX Announcement

Thursday, 26 August 2021

INTEGA ANNOUNCES FY21 RESULTS

Intega Group Limited (ASX: ITG) (**Intega**) today announced FY21 results.

	FY 2021 (A\$m)	PROFORMA ³ FY 2020 (A\$m)
Gross Revenue	398.1	452.0
Fee Revenue	297.5	334.0
Underlying EBITDA ¹	51.3	42.9
Underlying EBIT	19.5	12.6
Underlying Net Operating Profit before Tax ²	14.5	8.0
Underlying Net Operating Profit after Tax ²	9.3	5.2
Statutory Profit after Tax	5.1	10.1
Operating Cash Flow	40.3	47.6
EPS – basic (cents)	1.16	2.27
Dividend declared (cents per share)	2.4	-

¹ EBITDA = EBIT plus underlying adjustments, depreciation and amortisation

² NOPAT = represents operating results before the impact of underlying adjustments

³ Proforma FY 2020 relates to 1 July 2019 to 30 June 2020 and includes 4 months worth of results pre-demerger when Intega Group was still a subsidiary of Cardno

Intega has continued to focus on core business strategies, optimising utilisation and reducing overhead. Intega performed ahead of prior year with Asia Pacific maintaining market share and the Americas benefiting from strong pipeline and improved margins.

Highlights

- Underlying EBITDA for the year was \$51.3 million up 19.6% on prior year
- Underlying EBIT increased 54.8% on prior year to \$19.5 million
- Balance sheet remains strong with the business continuing to maintain a disciplined approach to managing working capital
- APAC performed ahead of prior year with an increase in EBITDA of 24.3% to \$22.1 million notwithstanding a reduction in revenue principally as a result of the timing of projects and COVID restrictions
- Americas EBITDA was \$30.7 million, an increase of \$4.7 million on prior year and margin increased 5.2% to 18.7%. Americas fee revenue was down 5.0% on prior year in local currency principally as a result of low oil prices, project delays and shutdowns from COVID
- Backlog increased 4.5% on prior year on a constant currency basis

Intega declared a final dividend of 1.4 cents per share (unfranked) to be paid to shareholders on the register on 2 September 2021 via direct credit to the shareholders nominated bank account on 30 September 2021.

Accordingly, Intega encourages all shareholders to update their bank account details by 2 September 2021 via <https://www.computershare.com.au/easyupdate/ITG>.

This announcement has been authorised by Intega's Board of Directors.

– ENDS –

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About Intega: The Intega Group is a leading engineering services provider, with a focus on Asset and Infrastructure Integrity. Intega is listed on the Australian Securities Exchange (ASX:ITG). www.intega.net

