

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Kip McGrath Education Centres (KME)

ACN/ARSN 003 415 889

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

25/08/2021

The previous notice was given to the company on

1/03/2021

The previous notice was dated

25/02/2021**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	4,751,057	9.10%	5,328,612	10.20%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	5,328,612 ORDINARY	5,328,612

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kenny Ho	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name **Kenny Ho** capacity **Company Secretary**

sign here 

date **27/08/2021**

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
26/02/2021	Regal Funds Management	Buy	36635.00	25000	Ordinary	25000
1/03/2021	Regal Funds Management	Buy	78814.81	52261	Ordinary	52261
2/03/2021	Regal Funds Management	Buy	76789.12	52448	Ordinary	52448
5/03/2021	Regal Funds Management	Buy	3179.85	2193	Ordinary	2193
8/03/2021	Regal Funds Management	Buy	8661.00	5774	Ordinary	5774
9/03/2021	Regal Funds Management	Buy	2743.74	1850	Ordinary	1850
10/03/2021	Regal Funds Management	Buy	6911.87	4755	Ordinary	4755
10/03/2021	Regal Funds Management	Buy	23930.39	16447	Ordinary	16447
11/03/2021	Regal Funds Management	Buy	346.80	240	Ordinary	240
12/03/2021	Regal Funds Management	Buy	1428.57	999	Ordinary	999
12/03/2021	Regal Funds Management	Buy	275973.60	197124	Ordinary	197124
16/03/2021	Regal Funds Management	Buy	5652.23	4120	Ordinary	4120
22/03/2021	Regal Funds Management	Buy	6724.96	4882	Ordinary	4882
25/03/2021	Regal Funds Management	Buy	6494.27	4689	Ordinary	4689
29/03/2021	Regal Funds Management	Buy	165.92	122	Ordinary	122
8/04/2021	Regal Funds Management	Buy	11957.33	8621	Ordinary	8621
9/04/2021	Regal Funds Management	Buy	1615.91	1169	Ordinary	1169
12/04/2021	Regal Funds Management	Buy	584.47	422	Ordinary	422
15/04/2021	Regal Funds Management	Buy	3758.43	2514	Ordinary	2514
16/04/2021	Regal Funds Management	Buy	2820.00	1880	Ordinary	1880
19/04/2021	Regal Funds Management	Buy	1430.00	1000	Ordinary	1000
22/04/2021	Regal Funds Management	Buy	1385.00	1000	Ordinary	1000

27/04/2021	Regal Funds Management	Buy	4138.84	3151	Ordinary	3151
4/05/2021	Regal Funds Management	Buy	6526.96	5075	Ordinary	5075
6/05/2021	Regal Funds Management	Buy	3481.17	2877	Ordinary	2877
11/05/2021	Regal Funds Management	Buy	61423.72	50818	Ordinary	50818
13/05/2021	Regal Funds Management	Buy	3555.00	3000	Ordinary	3000
17/05/2021	Regal Funds Management	Buy	1210.00	1000	Ordinary	1000
24/05/2021	Regal Funds Management	Buy	1599.00	1300	Ordinary	1300
17/06/2021	Regal Funds Management	Buy	81525.63	66281	Ordinary	66281
5/07/2021	Regal Funds Management	Sell	18635.15	15528	Ordinary	15528
5/08/2021	Regal Funds Management	Sell	5919.63	5333	Ordinary	5333
24/08/2021	Regal Funds Management	Buy	18314.93	18130	Ordinary	18130
25/08/2021	Regal Funds Management	Buy	61489.37	57274	Ordinary	57274