Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

Company Name/ Scheme	е	McMillan Sha	akespeare Lir	nited	
N/ ARSN		107 233 983			
Details of substantial ho	older (1)				
ame	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	L1 Capital Pt	y Ltd		
CN/ ARSN (if applicable)		21 125 378 1	45		
)					
ne holder became a substa	ential holder on	25/08	3/2021	_	
etails of voting power					
F	PPO	1	f securities 7,498	Person's votes (5) 4,587,498 *Based on iss	Voting power (6) 5.93% ued capital of 77,381,107 share
Details of relevant interest on a turn of the relevant in	PO Posts terest the substar	4,587	7,498	4,587,498 *Based on iss	5.93%
Details of relevant interese nature of the relevant in came a substantial holder	PO Posts terest the substar	4,58	7,498 an associate	4,587,498 *Based on iss	5.93% ued capital of 77,381,107 share
Details of relevant interests and the relevant in came a substantial holder	ests terest the substar are as follows: er of relevant inte	4,58	7,498 an associate	4,587,498 *Based on iss had in the following voting so	5.93% ued capital of 77,381,107 share ecurities on the date the substant
Details of relevant interests the nature of the relevant in ecame a substantial holder Hold See Schedule Details of present regist	ests terest the substar are as follows: er of relevant inte	4,58; ntial holder or a	7,498 an associate Nature	4,587,498 *Based on iss had in the following voting so of relevant interest (7)	5.93% ued capital of 77,381,107 share ecurities on the date the substant
Details of relevant interest the nature of the relevant interest as substantial holder. Hold See Schedule Details of present regists the persons registered as help the holder of reserved.	ests terest the substar are as follows: er of relevant inte 1 ered holders olders of the secu	4,583	7,498 an associate Nature to in paragra	4,587,498 *Based on iss had in the following voting so of relevant interest (7) ph 3 above are as follows:	5.93% ued capital of 77,381,107 share ecurities on the date the substant
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Details of relevant interection he nature of the relevant interection as substantial holder. Hold See Schedule Details of present registed he persons registered as he had been detailed. Holder of respectively. Consideration he consideration paid for e	ests terest the substar are as follows: er of relevant inte 1 ered holders olders of the secu	4,583 Intial holder or a Prest Registered securities referred to	n associate Nature to in paragrad Holder of rities in paragraph	4,587,498 *Based on iss had in the following voting so of relevant interest (7) ph 3 above are as follows: Person entitled to be registered as holder (8)	5.93% ued capital of 77,381,107 share ecurities on the date the substant Class and number of securities
Details of relevant intershe nature of the relevant in ecame a substantial holder Hold See Schedule Details of present registhe persons registered as holder of respectively. Holder of respectively. Consideration	ests terest the substar are as follows: er of relevant inte 1 ered holders olders of the secu	4,583 Intial holder or a Prest Registered securities referred to	n associate Nature to in paragrad Holder of rities in paragraph	4,587,498 *Based on iss had in the following voting so of relevant interest (7) ph 3 above are as follows: Person entitled to be registered as holder (8)	5.93% ued capital of 77,381,107 share ecurities on the date the substant Class and number of securities Class and number of securities

Holder of relevant	Date of acquisition	Consider		
interest		Cash	Non-cash	Class and number of securities

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
L1 Capital Pty Ltd	Level 28, 101 Collins Street, Melbourne, VIC, 3000

Sig	nature	
		Print name Mark Landau Capacity Director
		Sign here Date
((()		
		DIRECTIONS
	(1)	If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
	(2)	See the definition of "associate" in section 9 of the Corporations Act 2001.
	(3)	See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
	(4)	The voting shares of a company constitute one class unless divided into separate classes.
	(5)	The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant
	(6)	The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
	(7)	Include details of:
		(a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
		(b)
		any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
		See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
	(8)	If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
	(9)	Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Schedule 1 - L1 Capital Pty Ltd becoming a substantial holder in Lovisa Holdings Limited **Details of relevant interests**

Holder of relevant interest	Nature of relevant interest	Class and number of securities	
	Power to (or to control) exercise vote and/or dispose of the securities as discretionary investment managers or advisers of superannuation funds, pooled superannuation trusts, managed investment schemes and investment management agreements.		4,587,498

Details of present registered holders

Holder of relevant interest	Registered holder of securities	Persons entitled to be a registered holder	Class and number of securities		
L1 Capital Pty Ltd	Credit Suisse	Credit Suisse	4,587,498	FPO	
2 					
5					
			4 507 400		

4,587,498